

Vertex Connectors

Maximize your Vertex investment

Why add an O Series connector?

The Vertex O Series tax engine is purpose-built to support multiple financial, procurement, and ecommerce systems. O Series customers can maximize their O Series investment by integrating it to all the transaction systems that require an indirect tax calculation. Not only does this boost ROI, but it delivers these operational benefits:

- Eliminates the need for continual tax content updates in multiple systems by connecting each system to the O Series tax engine where content is continually maintained in one place.
- Enables tax teams to centralize and standardize tax determination and tax policies (for all operations including estimates, orders, vendor validations, returns and cancellations) across multiple systems for improved accuracy and reduced audit risk across the enterprise.
- Streamlines data consolidation for monthly compliance to increase internal efficiency and reduce audit risk.

When to add an O Series connector?

Companies in a variety of scenarios can benefit from adding a connector to integrate their O Series tax engine to additional systems:

- Adding a new ecommerce platform
- Adding a new procurement system
- M&A activity that adds new financial systems and tax obligations
- Adding a homegrown system
- Introducing a new sales channel or regional system
- Consolidating financial systems using disparate tax solutions
- Migrations and technical transformations

What about VAT e-invoicing, e-reporting, and periodic compliance integrations?

Companies doing business outside the U.S. face increasingly complex reporting requirements that require data extraction from ERP systems. And the rules differ for every country. Vertex offers pre-built integrations to connect ERP systems* directly to our solutions for real-time e-invoicing and periodic reporting to streamline processes and improve data quality.

* See table below for available VAT Compliance and e-Invoicing connectors

Benefits



Minimize IT Maintenance



Centralize, Standardize, & Improve Process



Streamline Returns Data Management



Increase ROI

Vertex pre-built integrations

O Series connectors

Vertex offers 150+ pre-built O Series connectors for ERP, e-commerce, procurement, and other systems. Simply integrate the connector and let O Series do the work!

Vertex O Series connectors are available for SAP, Oracle, NetSuite, Microsoft, Salesforce, Workday, Shopify, Adobe Commerce, BigCommerce, commercetools, Spryker, Mirakl, and more.

VAT Compliance connectors

Vertex VAT Compliance connectors are available for SAP, Oracle, NetSuite, Microsoft, and Workday.

e-Invoicing connectors

Vertex e-Invoicing connectors are available for SAP, Oracle, and Microsoft.

APIs to connect to Vertex solutions

Vertex offers APIs to enable users to build your own connector to Vertex solutions including:

- Vertex O Series
- Vertex O Series Address Cleansing & Lat Long Locator
- Vertex Certificate Center
- Vertex Validator
- Vertex Invoice IQ
- Vertex e-Invoicing

Visit the [Developer Portal](#) for resources to integrate immediately. Here you'll find:

- Interactive requests and responses
- Tailored guides with guided examples
- OpenAPI specifications



Need help adding a connector?

Our Global Professional Services team provides a Connector Start Service package to help O Series customers easily add integrations to their existing O Series environment. We'll provide expert guidance on the installation and testing, as well as go-live support to get you up and running quickly.

The service includes:

- Provide connector download guidance
- Provide the required values to connect to O Series
- Provide connector documentation
- Review tax results to ensure consistency with O Series configuration

150+ Pre-built Integrations to Vertex Tax Solutions

Common Platforms	Vertex O Series Connector	Vertex e-Invoicing Connector	Vertex VAT Compliance Connector
SAP	x	x	x
Oracle	x	x	x
NetSuite	x		x
Microsoft	x	x	x
Workday	x		x
Salesforce	x		
Shopify	x		
Adobe Commerce	x		
Big Commerce	x		
commercetools	x		
Spryker	x		
Mirakl	x		

See vertexinc.com/partners to browse all connectors



North America | Latin America | Europe | Asia Pacific

