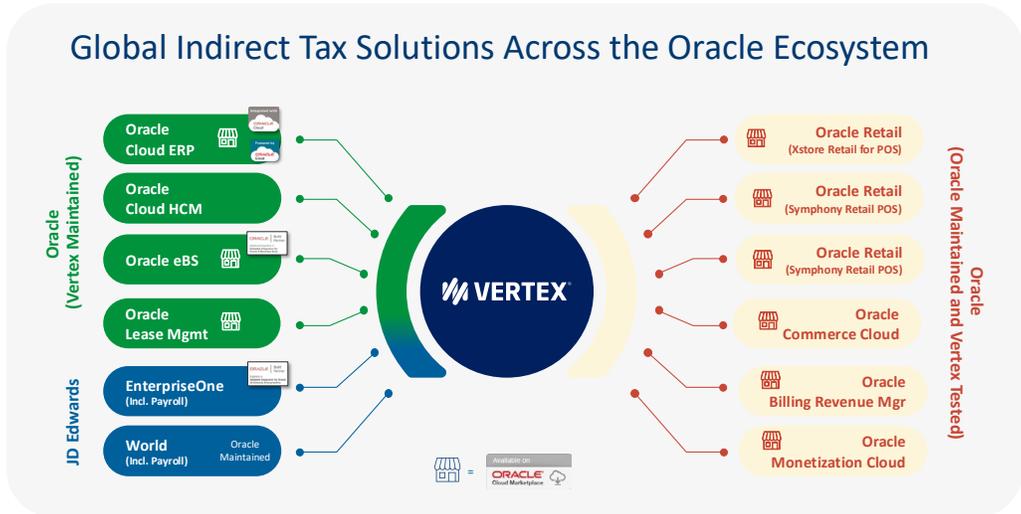


Accelerate tax in Oracle E-Business Suite with Vertex

- Oracle partner for 30+ years
- Master Development Agreement
- 1,700+ mutual customers
- Over 60% of Fortune 500 run Vertex



Oracle awards Vertex as innovator, partner, leader



2024 Oracle North America ISV Award
Cloud/Tech Partner - Innovation



2024 Oracle Best in Class
North America Partner Award for Innovation

Delivering a True Global End-to-End Tax Solution

Tax Determination

- O Series**
 - Tax determination
 - Global SUT/VAT content coverage
- Cert Center**
 - 1 billion+ data driven tax rules
 - Exemption certificate management
- Validator**
 - Nexus threshold monitoring
 - Registration validation
 - Address cleansing
 - Billing accuracy
 - Data Insight
 - Multi-connector support
 - SaaS, Private Hosting, On-Premise options
 - Hybrid cloud with fully orchestrated edge deployments
 - Secure, with high availability



Compliance & Reporting

- Compliance**
 - SUT/CUT Compliance software & outsourcing svc
- e-Invoicing**
 - VAT Compliance software
 - E-invoicing
- Invoice IQ**
 - Traditional digital invoicing add-on
- Data Intelligence**
 - Reconciliation capability
 - Reporting and analytics

“Vertex has been one of our trusted partners for more than 25 years, providing automated tax determination that has enabled our joint customers to modernize their finance and accounting processes and grow their businesses more rapidly. Vertex’s tax solutions running on OCI have helped our joint global customers improve their ROI from the digital transformation of back-office operations.”

- Dave Profzich, SVP, ISV Ecosystem, Oracle

Tax Determination for Oracle E-Business Suite (R12)

At a Glance

Tax Determination for Oracle E-Business Suite (R12)

Major Tax Types

- Sales tax
- Sellers use tax
- Consumer use tax
- Goods and Services tax
- Value added tax
- Brazil regime and reform
- Discretionary fees

Vertex Deployment Options

- Cloud (SaaS)
- Hybrid cloud, Edge
- On-demand on OCI
- On-premise

Business processes supported:

- Sales
- Procurement
- Intercompany
- Invoicing
- Billing
- Adjustments
- Dispute defense

Key Features

- Global tax content
- Jurisdiction precision
- Line-level liability
- Multi-system, multi-entity, multi-region
- Exemption management
- Nexus threshold tracking
- Currency conversion
- Custom taxability setup (outside the Oracle core)
- Structured tax data
- Compliance-ready data
- Audit reporting

Automated Global Determination

A Vertex tax determination solution provides a globally accessible tax framework - reliable, efficient, scalable, and secure tax determination for Oracle E-Business Suite organizations.

- Global tax rates, legislative, and jurisdiction changes are automatically updated and maintained.
- Multi-jurisdictions, multi-channels, multiple source system support (easily migrate to Oracle Cloud ERP)
- Centralize, structure, and tax-sensitize business data across sales and procurement
- Streamline accurate estimates, invoicing, billing, payment, and CTC support
- Reduce (or eliminate) monthly tax research
- Eliminate tax content updates in every supported system
- Eliminate need for IT to manage custom code, custom configuration, master data updates, content updates, custom reporting & data analytics
- Improve tax accuracy on standard and complex scenarios
- Manage exemptions, currency, and B2G/B2B VAT ID validation
- Support high transaction volumes and large invoices
- Improve reporting for reconciliation, recovery, and internal analysis
- Be ready for customer inquiries and audit defense

Robust Integration

The Oracle-certified integration for Oracle E-Business Suite is built in collaboration with the Oracle product team, delivering faster time-to-value through a prebuilt, Oracle-compliant connector and Oracle-validated APIs. Vertex offers flexible deployment options including on-premise, single- and multi-tenant cloud, and edge, with the ability to both host in and integrate with E-Business Suite on Oracle Cloud Infrastructure (OCI), enabling Oracle customers to integrate and deploy regardless of where they are in their cloud journey.

The solution evaluates 100+ data elements per transaction to ensure accurate tax calculation and compliance across global tax regimes including sales and use tax, VAT, GST. Tax logic is seamlessly embedded within E-Business Suite's Procure-to-Pay (PtP) and Order-to-Cash (OtC) processes – covering purchasing, sales, and billing transactions – providing scalable, audit-ready, language-agnostic tax data for invoicing, payment, and reporting across your entire business.

Continuous Compliance Control

Integrating Vertex to Oracle E-Business Suite not only improves tax determination on every transaction, but centralizes and structures tax data across sales and procurement. It supports downstream tax processes, improving localized invoicing, e-invoicing, reconciliation, compliance/reporting, and audit performance. Gain control of tax, future proof smooth transitions without interrupting compliance or calculation accuracy.

Embedded Tax Accuracy in Oracle Business Suite (R12)



Tax Compliance for Oracle E-Business Suite (R12)

At a Glance

Tax Compliance for Oracle E-Business Suite (R12)

Capabilities

- e-Invoicing
- e-Reporting
- Periodic reporting
- VAT ID validation
- Digital invoicing add-on

Prebuilt Integrations

- Integrated Calc & Express Returns (North America)
- Vertex e-Invoicing
- Vertex VAT Compliance

Benefits

- Continuous compliance
- Consolidated platform
- Single transmission point
- Multi-country support
- Global access
- Reduced maintenance
- Operational efficiency
- Transparency and control
- Data governance
- Data security
- Automated workflows
- Audit defense and archiving
- Purpose-built integrations for scale and faster go-live
- API & SFTP options
- Integrated E2E solution
- Improved cashflow Management

Global Tax Compliance and e-Invoicing

Vertex provides Oracle E-Business Suite multi-national users with a single, integrated, cloud platform to streamline multi-system compliance for periodic returns, e-invoicing, and e-reporting across the organization.

US/Canada Returns

- Integrated calc & returns using Vertex O Series Cloud & Vertex Express Returns
- Full-function automated returns generation with data from any source using Vertex Indirect Tax Returns-North America
- Outsource SUT, CUT, and Canada GST compliance – from returns generation and approval, to filing, remittance, and notice management.

Global e-Invoicing and VAT Returns

- Streamline e-invoicing data transmission to and from Oracle E-Business Suite
- Single connection points to automate multi-country, multi-entity VAT obligations for sales and purchasing transactions
- Continuous transaction control to meet global reporting requirements
- Digitization mandates supported worldwide – SAF-T, UK MTD, Spain SII, and the latest e-invoicing regulations
- e-Invoice creation, validation, submission & clearance (including Peppol) returning necessary artifacts back to the billing system
- Periodic VAT reporting including VAT ID validation, built-in currency conversion, and aggregated or consolidated reporting
- Automated reconciliation between e-invoicing, e-reporting, and periodic filing against the Oracle GL
- Standardize data, streamline workflows, and defend audits

Continuous Transaction Control

Automate, govern, and defend e-invoicing, e-reporting, and period filing:

- Collect the right data from your ERP for each reporting requirement
- Ensure invoices or billing docs are signed, cleared, reported, and returned
- Ensure periodic reports and returns are created accurately, validated, reconciled, and centralized
- Built-in status tracking, workflow, archiving, and audit support to meet internal pressure, external deadlines, and inquiries.

Robust Integrations

Vertex pre-built and validated compliance integrations and integrated returns for Oracle E-Business Suite translate calculation data into compliant reporting. This saves time and drives efficiency collecting the right data, improving data accuracy, and streamlining the compliance process.

