

# Accelerate tax in NetSuite SuiteCommerce with Vertex

NetSuite partner  
for 10+ years

Certified Built for NetSuite

200+ mutual customers

Fast start,  
pre-packaged bundles



ORACLE  
NetSuite  
SuiteCloud Developer  
Network Partner

## Global Indirect Tax Solutions Across the NetSuite Ecosystem



## Delivering a True Global End-to-End Tax Solution

### Tax Determination

#### O Series

#### Cert Center

#### Validator

- Tax determination
- Global SUT/VAT content coverage
- 1 billion+ data driven tax rules
- Exemption certificate management
- Nexus threshold monitoring
- Registration validation
- Address cleansing
- Billing accuracy
- Data Insight
- Multi-connector support
- SaaS, Private Hosting, On-Premise options
- Hybrid cloud with fully orchestrated edge deployments
- Secure, with high availability



### Compliance & Reporting

#### Compliance

#### e-Invoicing

#### Invoice IQ

- SUT/CUT Compliance software & outsourcing svc
- VAT Compliance software
- E-invoicing
- Traditional digital invoicing add-on
- Reconciliation capability
- Reporting and analytics

# Tax Determination for NetSuite SuiteCommerce

## At a Glance

### Tax Determination for NetSuite SuiteCommerce

#### Major Tax Types

- Sales tax
- Sellers use tax
- Goods and Services tax and PST
- Value added tax

#### Vertex Deployment Options

- Cloud (SaaS)
- Hybrid cloud
- On-demand on OCI
- On-premise

#### Business processes supported:

- Sales
- Intercompany
- Invoicing
- Billing
- Adjustments
- Dispute defense

#### Key Features

- Global tax content
- Jurisdiction precision
- Line-level liability
- Multi-system, multi-region, multi-currency
- Exemption cert synching
- VAT reg ID validation
- Currency conversion
- Custom taxability setup (outside the NetSuite core)
- Structured tax data
- Compliance support
- Audit reporting

## Automated Global Determination

A Vertex tax engine provides a globally accessible tax framework - reliable, efficient, scalable, and secure tax determination for NetSuite organizations.

- Global tax rates, legislative, and jurisdiction changes are automatically updated and maintained.
- Multi-jurisdictions, multi-channels, multiple source system support
- Centralize, structure, and tax-sensitize business data across sales and procurement
- Streamline accurate estimates, invoicing, billing, payment, and CTC support
- Reduce (or eliminate) monthly tax research
- Eliminate tax content updates in every supported system
- Eliminate need for IT to manage custom code, custom configuration, master data updates, content updates, custom reporting & data analytics
- Improve tax accuracy on standard and complex scenarios
- Manage exemptions, currency, and B2G/B2B VAT ID validation
- Support high transaction volumes and large invoices
- Improve reporting for reconciliation, recovery, and audit defense and inquiries
- Be ready for customer inquiries and audit defense

## Robust Integration

Vertex's Built for NetSuite-certified integration for NetSuite SuiteTax and SuiteCommerce is developed in collaboration with NetSuite's product team, delivering faster time-to-value through prebuilt, SuiteTax and SuiteCommerce-compliant connectors and NetSuite-validated APIs. The solution evaluates 100+ data elements per transaction to ensure accurate tax calculation and compliance across global tax regimes including VAT, GST, SUT. Tax logic is seamlessly embedded within NetSuite's Order-to-Cash (OtC) processes — covering sales, billing, and ecommerce transactions — providing scalable, audit-ready, language-agnostic tax data for invoicing, and reporting across your entire business.

## Continuous Compliance Control

Integrating Vertex to NetSuite not only improves tax determination on every transaction, but centralizes and structures tax data across sales and procurement. It supports downstream tax processes, improving localized invoicing, e-invoicing, reconciliation, compliance/reporting, and audit performance.

## Embedded Tax Accuracy in NetSuite SuiteCommerce

### Sales

- Sales Orders
- Estimates & Quotes
- Invoices
- Credit Memos
- Refunds

### Accounts Receivable

- Transactions
- Custom Records Tax Calculation
- Debit Memos
- Credit Memos
- Tax Processing on Adjustments

### Other

- Advanced VAT/GST Handling (Supplies Only)
- Batch Tax Processing for Large Data Sets
- Multi-Subsidiary Support
- Multi-Currency Taxation

### Master Data Management

- Nexus & Tax Jurisdiction Management
- Customer & Vendor Configuration
- Item Tax Classification Mapping
- Tax Rate Synchronization & Updates



# Tax Compliance for NetSuite SuiteCommerce

## At a Glance

### Tax Compliance for NetSuite SuiteCommerce

#### Capabilities

- e-Invoicing
- e-Reporting
- Periodic reporting
- VAT ID validation
- Digital invoicing add-on

#### Prebuilt Integrations

- Integrated calc & returns
- Vertex VAT Compliance
- Vertex Express Returns
- Vertex Validator
- Vertex Invoice IQ

#### Benefits

- Continuous compliance
- Consolidated platform
- Single transmission point
- Multi-country support
- Global access
- Reduced maintenance
- Operational efficiency
- Transparency and control
- Data governance
- Data security
- Automated workflows
- Audit defense and archiving
- Purpose-built integrations for scale and faster go-live
- API & SFTP options
- Integrated E2E solution
- Improved cashflow management

## Global Tax Compliance and e-Invoicing

Vertex provides NetSuite's multi-national users with a single, integrated, cloud platform to streamline multi-system compliance for periodic returns, e-invoicing, and e-reporting across the organization.

### US/Canada Returns

- Integrated calc & returns using Vertex O Series Cloud & Vertex Express Returns
- Full-function automated returns generation from any data source using Vertex Indirect Tax Returns North America
- Outsource SUT, CUT, and Canada GST compliance – from returns generation and approval, to filing, remittance, and notice management.

### Global e-Invoicing and VAT Returns

- Single connection points to automate multi-country, multi-entity VAT obligations for sales and purchasing transactions
- Continuous transaction control to meet global reporting requirements
- Digitization mandates supported worldwide – SAF-T, UK MTD, Spain SII, and the latest e-invoicing regulations
- e-Invoice creation, validation, submission & clearance (including Peppol) returning necessary artifacts back to the billing system
- Periodic VAT reporting including VAT ID validation, built-in currency conversion, and aggregated or consolidated reporting
- Automated reconciliation between e-invoicing, e-reporting, and periodic filing
- Standardize data, streamline workflows, and defend audits

## Continuous Transaction Control

Automate, govern, and defend e-invoicing, e-reporting, and period filing:

- Collect the right data from your ERP for each reporting requirement
- Ensure invoices or billing docs are signed, cleared, reported, and returned
- Ensure periodic reports and returns are created accurately, validated, reconciled, and centralized
- Built-in status tracking, workflow, archiving, and audit support to meet internal pressure, external deadlines, and inquiries.

## Robust Integrations

Vertex pre-built and validated compliance integrations and integrated returns for NetSuite translate calculation data into compliant reporting. This saves time and drives efficiency collecting the right data, improving data accuracy, and streamlining the compliance process.

