

Vertex and Coupa

Tax Determination for Sales, Consumer Use, and Value Added Tax

Improve global tax determination with Vertex

Vertex provides powerful, automated tax determination for Coupa's Business Spend Management (BSM) platform. A seamless integration enables location identification as well as complex taxability logic to deliver a precise tax calculation for purchases. Integrating a Vertex tax engine ensures the latest tax content with reduced system update requirements.

Robust Integration

The Vertex tax engine seamlessly integrates with Coupa's procure-to-pay software automating tax determination for POs, requisitions, and invoices, including support for accruals for all countries in North America EMEA, and APAC currently supported by Coupa.

Leverage a cloud-based integration to Coupa to create a reliable, repeatable procurement process for reduced audit risk, increase internal efficiency, and improved vendor relationships. The integration is built and hosted on the Vertex Cloud Platform ensuring enterprise-grade security, high availability, and performance.

The Vertex integration has achieved the requirements of the CoupaLink Certified Technology program. The [CoupaLink](#) program enables software partners to build complementary solutions that easily connect into the Coupa platform. Customers benefit by optimizing their business spend, reducing risk, and saving the cost of third-party software integration.

Our Partnership

A trusted partner and leader in the Coupa ecosystem, Vertex continues to develop and deliver innovative tax solutions to help customers extend the value of their Coupa investments, streamline tax determination and compliance, and accelerate business growth.

Powerful Benefits



Consistent, accurate tax calculations throughout the source-to-pay process.



Improved ROI and faster time-to-value with the Vertex tax engine.



Increased efficiency of Finance, Tax, and IT teams.

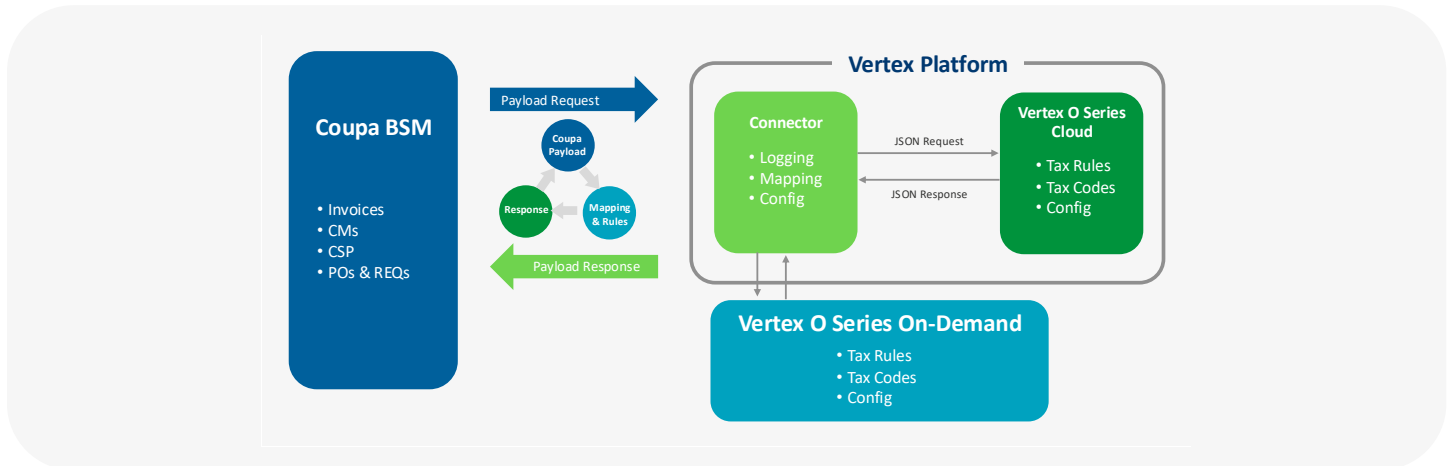


Improved scalability.



Backed by a global Vertex team of knowledgeable implementation consultants and support specialists.

Sales, Use, and Value Added Tax Determination for Coupa



Vertex pulls the transaction details from Coupa to calculate tax in Vertex O Series and send that tax amount back to Coupa.

Vertex TaxCalc

Leverage the industry-leading global indirect tax calculation engine to improve tax accuracy, reduce audit risk, and enable business scalability.

- Robust global tax content including 1 billion+ data-driven tax rules
- Custom taxability setup
- Address cleansing for accurate tax jurisdiction identification
- Reporting and data extracts
- Role-based security
- System scalability

About Vertex

Vertex, Inc. is a leading global provider of indirect tax solutions. The Company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,400 professionals and serves companies across the globe.



45+

Years in Tax Technology

195+

Countries Supported

4,500+

Customers

>60%

of the Fortune 500

To learn more, visit VertexInc.com.

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