



**FOR IMMEDIATE RELEASE**

## **Vertex Expands Global Tax Integration Ecosystem with 65 New Enhancements**

*Extensive enhancements to tax technology portfolio empowers businesses with greater agility and accuracy*

**King of Prussia, PA – June 26, 2025 - [Vertex Inc.](#)** (NASDAQ:VERX) (“Vertex” or the “Company”), a leading global provider of indirect tax solutions, today announced a series of new certified integrations and solution enhancements that expand connectivity across ERP, e-commerce, procurement and financial systems. These updates reflect Vertex’s continued focus on simplifying and automating global indirect tax with scalable, pre-built solutions that reduce implementation time, increase real-time accuracy and support clean-core ERP strategies – helping organizations modernize tax without disrupting business operations.

As businesses face increasing complexity across procurement and commerce systems, Vertex is enhancing its integration with core platforms to simplify global compliance and reduce operational friction. The latest release includes new integrations with SAP, Oracle, Coupa, and Shopify—delivering greater efficiency and accuracy in tax determination across global transactions. It also introduces Vertex Copilot, an AI-powered assistant embedded in our unified ecosystem, and Vertex Express Returns for simplified U.S. and Canadian indirect tax compliance.

With Brazil’s tax reform on the horizon and cross-border commerce accelerating, Vertex is helping organizations stay agile and future-ready by supporting evolving tax models and delivering practical, forward-looking solutions.

“These innovations reflect our commitment to helping businesses navigate the complexities of global tax with greater confidence and agility,” said Uwe Sydon, Senior Vice President of Product Management at Vertex. “By expanding our integrations and enhancing automation, we’re equipping our customers to manage tax with greater efficiency – adding value through continuous innovation, and enabling smarter, faster operations across the different ecosystems.”

In this latest release, Vertex introduced several enhancement highlights:

### **Tax Determination**

#### **Vertex O Series Enhancements**

- **Brazil Tax Reform Readiness:** Simultaneously support current and future Brazilian [tax determination](#) in a single system
- **Tax Content Expansion:** 300+ new categories for metals and minerals, construction, and sales tax holiday automation, along with enhanced intra-European Union, High Seas, and cross-border situs logic to support any supply chain management scenario

- Telecom Enhancements: Easily update company-specific tax rules tied to franchise area IDs
- [Vertex Tax Calculation](#) on Azure: Now available via Microsoft Marketplace with Microsoft Azure Consumption Credits eligibility

### **[Vertex Certificate Service](#)**

- Leasing Certificate Support: Enable streamlined handling of special condition certificates common in the leasing industry
- Certificate Outsourcing: Fully managed exemption certificate handling—from validation to renewals

### **Vertex VAT ID Validator**

- Bulk VAT ID Validation: Validate large volumes of registration IDs alongside real-time checks for improved speed and accuracy
- Jurisdictional Expansion: Now supporting VAT ID validation across 67+ countries with localized authoritative data

### **Integrations and Accelerators**

- [Vertex Accelerator+ for SAP ERP](#): Now certified on SAP S/4HANA Cloud, Private Edition via the SAP Add-On integration scenario for RISE with SAP
- Vertex O Series for SAP S/4HANA and SAP ECC (US/CANADA/BRAZIL): Now integrated on Business Technology Platform—advancing clean core strategy and offering flexible deployment options for SAP customers connecting to Vertex
- Vertex for Coupa: Global procurement tax management with enhanced cross boarder logic to meet even the most complex scenarios
- Vertex for Workday: Now supports large-scale batch invoicing alongside real-time tax calculation—enhancing scalability and accuracy for high-volume invoice processing
- [Vertex for Shopify](#): Enhanced cross-border tax logic, including updates for import compliance and complex buy-online-return-in-store and buy-online-pickup-in-store scenarios

### **Tax Compliance**

#### **[Vertex e-Invoicing](#)**

- ERP Integrations: Pre-built support for Oracle Cloud ERP, Oracle e-Business Suite Release 12, SAP ERP Central Component and SAP S/4HANA
- Validation Tools: Enhanced capabilities for thorough pre-submission testing
- Country Coverage: Expanded support across additional jurisdictions

#### **[Vertex VAT Compliance](#)**

- Automated Exchange Rates: Now supports automatic currency conversion for greater accuracy and efficiency
- General Ledger Reconciliation: Enabled general ledger account reconciliation to simplify financial close
- Filing Flexibility: Supports multiple maintained legal deadlines for improved workflow control and adaptability

This update reflects Vertex's commitment to continuously delivering innovation across its ecosystem of platforms and partnerships. For more information about the Company and its latest news, visit [vertexinc.com](https://vertexinc.com).

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### **About Vertex**

Vertex, Inc. is a leading global provider of indirect tax solutions. The Company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex empowers the world's leading brands to simplify the complexity of continuous compliance.

For more information, visit [www.vertexinc.com](https://www.vertexinc.com) or follow us on [X](#) and [LinkedIn](#).

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