

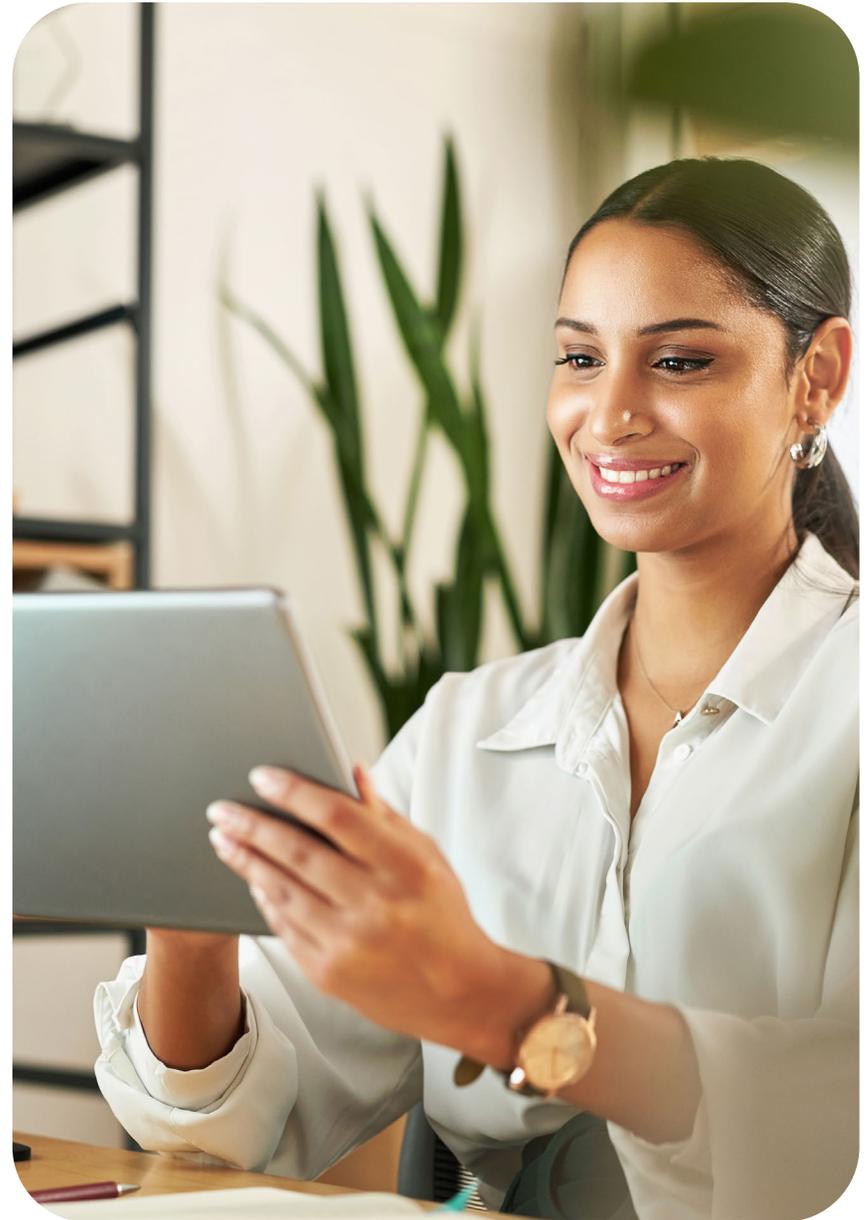
Tax Functions Oracle Users Can Automate with Vertex



Leverage Automation to Spend Less Time on Manual Tasks

Every hour spent updating tax content in Oracle applications is an hour lost on other, more important parts of your business. Rather than having your tax and IT teams spend precious time on manual tasks—like researching tax changes and updating tax content across all Oracle applications—you can automate these processes (and more) by integrating a Vertex tax engine with your Oracle applications. This guide reviews the functions you can automate for each application including:

- An introduction on how a Vertex tax engine streamlines tax for Oracle users
- Vertex for Oracle Cloud ERP
- Vertex for Oracle eBS
- As well as a short summary about the Vertex and Oracle Partnership



Introduction: Streamlining Tax with Oracle + Vertex

As an Oracle user, you can improve tax calculation processes by adding a single Vertex tax engine across all Oracle applications to leverage continually updated content for improved tax accuracy. Immediate benefits include:

- **Eliminated manual processes**
- **Reduced audit risk**
- **Consolidated tax experience**
- **Improved scalability to quickly support business growth**
- **Reduced cost**

While Oracle does offer native tax calculation functionality, adding a Vertex tax engine helps you to streamline the process by providing:

- **Greater efficiency:** Tax content is continually updated by Vertex in the tax engine. This means you don't need to update tax content in each application.
- **Centralization and standardization:** Integrating a single Vertex tax engine across all your Oracle applications allows you keep all tax decisions in one place. You can configure your taxability to your company's unique needs, standardize the process across AR and AP and multiple businesses, and produce centralized consolidated reporting from the tax engine.
- **Robust tax content:** Vertex tax calculations are supported by 900 million data-driven tax rules. A global research team continually updates the tax rules and rates to keep you in compliance with the latest legislation.

The Vertex tax engine offers extensive tax content and features. You can efficiently centralize and automate tax determination for even the most intricate transactions across 20,000+ jurisdictions globally, in 195+ countries, backed by 100+ Vertex tax researchers. This comprehensive coverage includes horizontal industry content and provides specialized vertical content for sales and purchasing transactions.

Keep reading to see how Vertex elevates your tax process across each Oracle application.

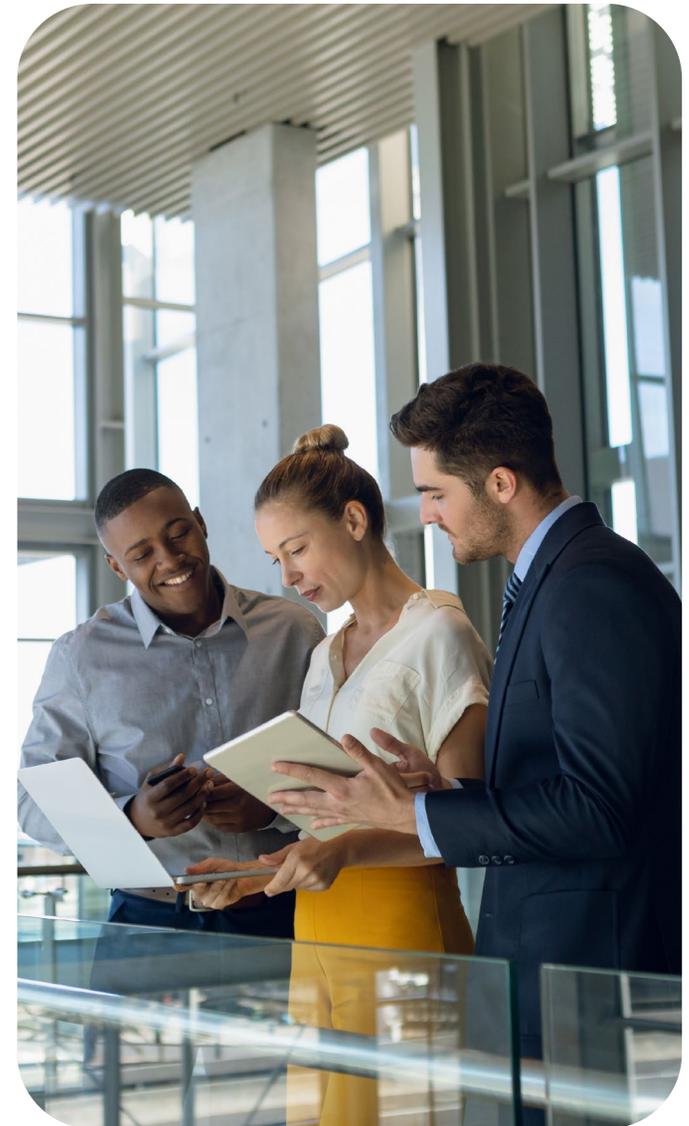


Vertex for Oracle Cloud ERP

Automate tax on every transaction in real time.

- **Sales and seller's use tax content** (regularly and automatically updated) to provide real-time tax calculation on O2C transactions.
- **U.S. and Canada tax content** to support businesses operating in North America.
- **VAT sales calculations** for EMEA and APAC.
- **Calculation of tax on sales, lease, and rental transactions.**
- **Address validation and cleansing*** to improve the accuracy of the Tax Area ID for a more precise calculation.
- **Tax details by jurisdiction** to know what tax is liable for each party in which authority including country, territory, province, state, county, district, and city ... along with tax code identification for streamlined reporting.
- **Added tax drivers** to support complex tax determination.
- **Flexible fields** to capture unique data fields from Oracle Cloud ERP for a more precise tax calculation.
- **Custom objects and fields** to support unique business requirements.
- **Compliance and reporting** solutions to reduce audit risk.
- **Tax compliance options including software** to generate near-real time and periodic returns in-house and/or outsource the compliance workflow and returns filing process.
- **Exemption certificate management tools** to collect, validate, renew, and store audit-ready certificates. Auto apply compliant certificates to transaction calculation.
- **Compliant invoice generation tools** to meet local requirements (including online marketplaces).
- **E-invoicing automation** including data extraction integration for to help ensure the right data is transmitted to comply with each country's requirements.

* U.S. transactions only



Vertex for Oracle E-Business Suite

Automate tax with the invoice-to-cash process.

- **Sales and seller's use tax content** (regularly and automatically updated) to provide real-time tax calculation on O2C transactions.
- **U.S. and Canada tax content** to support businesses operating in North America.
- **VAT sales calculations** for EMEA and APAC.
- **Address validation and cleansing*** to improve the accuracy of the Tax Area ID for a more precise calculation to enhance your customer source data and improve accuracy. Includes support for multiple origin addresses – digital and physical.
- **Tax details by jurisdiction** to know what tax is liable for each party in which authority including country, territory, province, state, county, district, and city along with tax code identification for streamlined reporting.
- **Flexible fields** to capture unique data fields from Oracle E-Business Suite for a more precise tax calculation.
- **Custom objects and fields** to support unique business requirements.
- **Compliance and reporting** solutions to reduce audit risk.
- **Conditional use of tax calculation** to give users greater control by allowing them to turn off tax calculation based on identified conditions.
- **Tax compliance options including software** to generate near-real time and periodic returns in-house and/or outsource the compliance workflow and returns filing process.
- **Exemption certificate management tools** to collect, validate, renew, and store audit-ready certificates. Auto apply compliant certificates to transaction calculation.
- **Compliant invoice generation tools** to meet local requirements (including online marketplaces).
- **E-invoicing automation** including data extraction integration for to help ensure the right data is transmitted to comply with each country's requirements.

* U.S. transactions only





The Vertex and Oracle Partnership

For over 25 years, Vertex and Oracle have worked closely together to accelerate transformation, and drive innovation and better business outcomes for our joint customers.

- The partnership between Vertex and Oracle is the longest standing of any tax technology vendor and spanning the acquisition of numerous Oracle solutions (JD Edwards, PeopleSoft, NetSuite, etc.), where Oracle and Vertex contingents meet every two weeks over a collaborative forum.
- Oracle is not just a partner, but trusts Vertex solutions to manage their own tax and compliance needs, and has been very open in sharing their tax transformation and cloud migration story.
- Oracle recognizes Vertex as the leading global provider of indirect tax and compliance technology solutions and services, and views Vertex as key to their global growth from a cloud and ERP perspective.

Ready to stop manual processes and automate tax with Vertex?
Visit vertexinc.com/partners/Oracle for more information.

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