VERTEX®

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Accelerate tax in Oracle Cloud ERP with Vertex

Oracle partner for 30+ years

Master Development Agreement
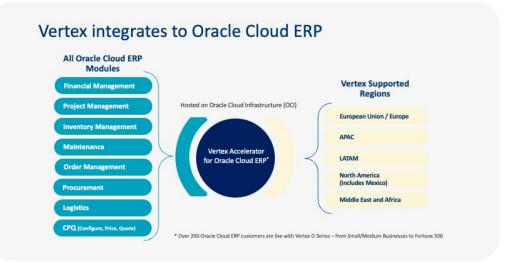
1,700+ mutual customers

Over 60% of Fortune 500 run Vertex

Available on ORACLE® Cloud Marketplace

ORACLE | Build Partner — Expertise in Powered by Oracle Cloud

Integrated with ORACLE Cloud

Powered by ORACLE Cloud

Vertex integrates to Oracle Cloud ERP

All Oracle Cloud ERP Modules
- Financial Management
- Project Management
- Inventory Management
- Maintenance
- Order Management
- Procurement
- Logistics
- CPQ (Configure, Price, Quote)

Hosted on Oracle Cloud Infrastructure (OCI)

Vertex Accelerator for Oracle Cloud ERP*

Vertex Supported Regions
- European Union / Europe
- APAC
- LATAM
- North America (includes Mexico)
- Middle East and Africa

* Over 200 Oracle Cloud ERP customers are live with Vertex O Series – from Small/Medium Businesses to Fortune 500

Oracle awards Vertex as innovator, partner, leader

2024 Oracle North America ISV Award
Cloud/Tech Partner - Innovation

2024 Oracle Best in Class
North America Partner Award for Innovation

Delivering a True Global End-to-End Tax Solution

Tax Determination

- O Series
- Cert Center
- Validator

- Tax determination
- Global SUT/VAT content coverage
- 1 billion+ data driven tax rules
- Exemption certificate management
- Nexus threshold monitoring
- Registration validation
- Address cleansing
- Billing accuracy
- Data Insight
- Multi-connector support
- SaaS, Private Hosting, On-Premise options
- Hybrid cloud with fully orchestrated edge deployments
- Secure, with high availability

Compliance & Reporting

- Compliance
- e-Invoicing
- Invoice IQ
- Data Intelligence

- SUT/CUT Compliance software & outsourcing svc
- VAT Compliance software
- E-invoicing
- Traditional digital invoicing add-on
- Reconciliation capability
- Reporting and analytics

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Tax Determination for Oracle Cloud ERP

Automated Global Determination

A Vertex tax engine provides a globally accessible tax framework - reliable, efficient, scalable, and secure tax determination for Oracle Cloud ERP organizations.

- Global tax rates, legislative, and jurisdiction changes are automatically updated and maintained.
- Multi-jurisdictions, multi-channels, multiple source system support
- Centralize, structure, and tax-sensitize business data across sales and procurement
- Streamline accurate estimates, invoicing, billing, payment, and CTC support
- Reduce (or eliminate) monthly tax research
- Eliminate tax content updates in every supported system
- Eliminate need for IT to manage custom code, custom configuration, master data updates, content updates, custom reporting & data analytics
- Improve tax accuracy on standard and complex scenarios
- Manage exemptions, currency, and B2G/B2B VAT ID validation
- Support high transaction volumes and large invoices
- Improve reporting for reconciliation, recovery, and audit defense and inquiries
- Be ready for customer inquiries and audit defense

Robust Integration

The Vertex Accelerator for Oracle Cloud ERP provides push-button setup of the Vertex integration and tax engine. A powerful user interface streamlines the integration process and user management. Flexible mapping gets you up and running quickly to improve time to value. Collect and augment the right data from your ERP for each transaction for accurate calculation wherever you do business.

Continuous Compliance Control

Integrating Vertex to Oracle Cloud ERP not only improves tax determination on every transaction, but centralizes and structures tax data across sales and procurement. It supports downstream tax processes, improving localized invoicing, e-invoicing, reconciliation, compliance/reporting, and audit performance.

Embedded Tax Accuracy in Oracle Cloud ERP

Procurement

- Purchase Orders
- Purchase Requisitions
- Change Orders

Accounts Payable

- Standard Invoices
- Prepayment Invoices
- Batch Procedure
- Cancellations
- Reversals
- Rollbacks
- Expense Reports

Accounts Receivable

- Transactions
- Debit Memos
- Credit Memos
- Batch Procedure
- Contract Draft Invoice (PJB)
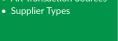- Cancellations

Sales

- Sales Quotations
- Sales Orders

Other

- Offline BIP Data Augmentation*
- Real-time BIP Data Augmentation*
- AP Scanned Invoices*
- AP Assume Tax Sources*

Master Data Jurisdiction Assignments

- Business Units
- Legal Entities
- AP Invoice Sources
- AR Transaction Types
- AR Transaction Sources
- Supplier Types

Transaction Data →

← Tax Amount

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* Enhanced integration points enabled through the Vertex Accelerator for Oracle Cloud ERP

Available on ORACLE Cloud Marketplace

ORACLE | Build Partner
Expertise in Powered by Oracle Cloud

Integrated with ORACLE Cloud

Powered by ORACLE Cloud

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Tax Compliance for Oracle Cloud ERP

Global Tax Compliance and e-Invoicing

Vertex provides Oracle Cloud ERP multi-national users with a single, integrated, cloud platform to streamline multi-system compliance for periodic returns, e-invoicing, and e-reporting across the organization.

US/Canada Returns

- Integrated calc & returns using Vertex O Series Cloud & Vertex Express Returns
- Full-function automated returns generation from any data source using Vertex Indirect Tax Returns North America)
- Outsource SUT, CUT, and Canada GST compliance – from returns generation and approval, to filing, remittance, and notice management.

Global, e-Invoicing and VAT Returns

- Streamline data transmission to and from Oracle Cloud ERP
- Single connection points to automate multi-country, multi-entity VAT obligations for sales and purchasing transactions
- Continuous transaction control to meet global reporting requirements
- Digitization mandates supported worldwide – SAF-T, UK MTD, Spain SII, and the latest e-invoicing regulations
- e-Invoice creation, validation, submission & clearance (including Peppol) returning necessary artifacts back to the billing system
- Periodic VAT reporting including VAT ID validation, built-in currency conversion, and aggregated or consolidated reporting
- Automated reconciliation between Oracle, e-invoicing, e-reporting, and periodic filing
- Standardize data, streamline workflows, and defend audits

Continuous Transaction Control

Automate, govern, and defend e-invoicing, e-reporting, and period filing:

- Collect the right data from your ERP for each reporting requirement
- Ensure invoices or billing docs are signed, cleared, reported, and returned
- Ensure periodic reports and returns are created accurately, validated, reconciled, and centralized
- Built-in status tracking, workflow, archiving, and audit support to meet internal pressure, external deadlines, and inquiries.

Robust Integrations

Vertex pre-built and validated compliance integrations and integrated returns for Oracle Cloud ERP translate calculation data into compliant reporting. This saves time and drives efficiency collecting the right data, improving data accuracy, and streamlining the compliance process.

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