

Vertex Indirect Tax Returns Start Service

Tap Vertex Expertise to Implement Vertex Indirect Tax Returns

Vertex offers a comprehensive service to implement your new sales & use tax returns software. We'll handle the details so you can go-live with confidence. We bring the expertise, best practices, and standardized processes from over 2,000 Vertex implementations.

Setup and Go!

The Start Service includes implementation of Vertex Indirect Tax Returns-North America (on-premise or on-demand) according to your specific requirements. We'll set up your Vertex solution and get you ready to execute your compliance needs. You'll have access to an experienced Vertex representative throughout the service to help get your tax team up to speed.

Comprehensive Service

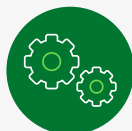
The service includes*:

- Configuration (Company hierarchy: company/division/departments)
- Tax Data settings & Tax Data Import Settings
- Returns setup (based on filing requirements)
- Settings (Returns/Payment Request)
- General Ledger (based on ledger structure) (if applicable)
- Assist with the load of first month's tax extract (text files) and manual spreadsheets for import into the Vertex Returns application.
- Provide general technical support as well as knowledge transfer on the Vertex Returns functionality.
- Testing of imported tax data
- Generation of first month's tax returns based on test import

Benefits



Reduced risk



Streamlined compliance



Reduced interruption post Go-Live



Knowledge transfer to in-house staff

About Global Professional Services

Vertex offers a range of services to wrap around our technology solutions that streamline implementation, maximize performance, and improve tax processes to help ensure our customers get the best value from our software. Vertex representatives bring deep tax technical expertise as well as shared experience from more than 2,000 customer engagements around the world. For more information contact Vertex today at Inside.Sales@vertexinc.com.

* Refer to contract for complete service details.

