

Vertex PLUS Tools for SAP ERP

Sales Tax

Vertex PLUS Tools for SAP ERP provide simplified solutions to common gaps in the Order-to-Cash process, empowering SAP users with increased tax accuracy, data visibility, and process efficiency.

Improve the Order-to-Cash process

For SAP users, managing sales tax in the O2C process can be challenging. The traditional, manual approach leads to inefficiency and tax errors, resulting in:

- Increased burden on Tax and Billing teams.
- Increased audit risk and penalties due to inaccurate tax.
- Dependence on IT team to build and maintain custom workarounds.

Vertex PLUS Tools replace the need for custom SAP development by delivering proven solutions that can be installed, activated, and configured with minimal IT effort.

Optimize the integration between SAP and Vertex

Vertex PLUS Tools strike the balance for tax functionality within SAP, enabling Sales and Accounts Receivable teams to function more efficiently, while ensuring tax compliance.

- **flexRFC AR** makes it easy to process AR Tax-Only credits and debits, eliminating the pain of customer tax short-pays with a seamless integrated program that keeps Customer Receivables and Vertex tax solution postings in sync. It integrates with Vertex Accelerator+ reports for audit trail and FLUX Builder for easy corrections when exemption certificates are added in Vertex.
- **FLUXBuilder** provides a proactive approach to exemption certificate management with a comprehensive solution for checking, testing, and reporting on exemption certificates. It's compatible with Drop Shipment to help manage home state exemptions.

Benefits



Improved
tax accuracy



Reduced
manual
intervention



Streamlined
internal
processes



Improved
data visibility
& analytics



Reduced
audit risk

Vertex PLUS Tools improve tax processes in AR

Install PLUS Tools in your SAP ERP to accelerate AR processes, improve tax results, and reduce manual workarounds.

flexRFC AR

Easy, integrated sales tax credit processing inside SAP

Automate the processing of tax-only credits and debits on billing documents.

- ✓ Purpose-built for processing Tax-Only Credits
- ✓ Easily process sales tax credits and debits on SD Billing documents
- ✓ Handle multiple corrections with one-click processing
- ✓ Correct full or partial tax credits
- ✓ Easily manage exemption certificate short-pay
- ✓ Update single or multiple invoices at the same time
- ✓ Updates SD Document Flow
- ✓ Updates Vertex reporting
- ✓ Synchronize results to Vertex reporting, SAP GL, Accelerator reports, and SD doc flow
- ✓ Report on sales tax credits for audits

FLUX Builder

Enhanced customer & exemption certificate management

Connect your SAP Customer master data with Vertex O Series for easy synchronization and maintenance.

- ✓ Track new Customers in SAP
- ✓ Synchronize your SAP Customers with O Series
- ✓ Create exemption records and store images
- ✓ One-click exemption tests from within SAP table space
- ✓ Load and export Certificate images for audit support
- ✓ Reconcile SAP and O Series master data
- ✓ Generate SAP Customer Master Report with status of Customer & Certificates in Vertex O Series
- ✓ Generate comprehensive report of your O Series Certificates directly from SAP
- ✓ Integrate with flexRFC AR for easy tax-credit processing on your exempt customers



Available on
SAP Store

Contact your Vertex representative to learn more about how the Vertex PLUS Tools for SAP ERP can accelerate tax management in the AR process.

