

Accelerate Tax in SAP S/4HANA Public Cloud

Certified SAP partner
for 25+ years

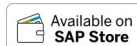
Delivered with
embedded SAP apps

SAP Certified

1,000+ mutual customers

Over 60% of
Fortune 500 run Vertex

- ✓ Integrated calc and returns means lower cost, increased flexibility, and greater governance and control.
- ✓ Streamline indirect tax across the supply chain.
- ✓ Accurately determine tax on thousands of invoice line items in milli-seconds, embedded in the transactional flow.
- ✓ Choose from flexible deployment models including edge capability.
- ✓ Award-winning support backed by a team of SAP-certified consultants.
- ✓ Best-in-class technology, partnering with an ecosystem of consulting firms and system integrators.
- ✓ Grow with SAP and Vertex, taking advantage of cloud ERP innovation to propel your business forward.



SAP Certified
Integration with RISE with SAP S/4HANA Cloud

SAP Certified
Built with SAP Business Technology Platform

GROW with SAP and Vertex

Delivering a True Global End-to-End Tax Solution

Tax Determination

O Series

Cert Center

Validator

- Tax determination
- 1 billion+ data driven tax rules, updated regularly
- Exemption certificate management
- Nexus threshold monitoring
- Registration validation
- Billing accuracy
- Data Insight

Solving Tax Gaps within SAP

- Rapid deployment integration tools
- Extensive SAP reporting and logging
- P2P and O2C process enhancements
- SAP master data management



Compliance & Reporting

Compliance

e-Invoicing

- SUT/CUT Compliance software & outsourcing svc
- VAT Compliance software
- E-invoicing
- Reconciliation capability
- Reporting and analytics

Technical Platform

- Single platform supporting one or more SAP ERPs (S/4HANA, CIM, Ariba, and ECC) - grow with Vertex
- Secure, with high availability
- Data Intelligence, archiving and doc storage

"Successful partnerships are formed on cooperation, trust, and delivery of successful outcomes for our customers. For over 25 years, Vertex has demonstrated what it takes to be a successful partner, and most importantly, helped SAP customers address tax complexity and risk through innovative solutions. Working together, Vertex and SAP help customers achieve improved business transformation results."

- Denny Wall, Vice President, North America Software Partner Solutions, SAP America, Inc.

Tax Determination for SAP S/4HANA Public Cloud

At a Glance

Tax Determination for SAP S/4HANA Public Cloud

Major Tax types

- Sales tax
- Sellers use tax
- Consumer use tax
- Brazil regime
- US Discretionary fees

Vertex Deployment options

- Cloud (SaaS)
- Hybrid cloud
- On-demand cloud
- On-premise

Business processes supported:

- Sales
- Procurement
- Intercompany
- Invoicing
- Billing
- Adjustments
- Dispute defense
- Reporting

Key Features

- Always current tax content
- Jurisdiction precision
- Line-level liability
- Multi-entity, multi-region
- Exemption management
- US nexus tracking
- Custom tax flexibility (outside the SAP core)
- Structured tax data
- Compliance-ready data
- Audit defense

Automated Global Determination

Vertex provides a globally accessible tax framework for SAP S/4HANA organizations - reliable, efficient, scalable, and secure. Accurately determining tax on thousands of invoice line-items in milliseconds, embedded in the transactional flow.

- Plug into precision tax tool and unlock multi-jurisdiction, multi-entity, multi-channel, support.
- Streamline accurate estimates, invoicing, billing, payment for standard and complex scenarios.
- Tax rates, tax codes, legislation, and jurisdiction changes update automatically.
- Reduce (or eliminate) monthly tax research.
- Eliminate IT customization, maintenance and tax management and keep the core clean!
- Support high transaction volumes and large invoices.
- Centralize, structure, and take advantage of compliant business data across the supply chain - sales and procurement.
- Improve reporting for reconciliation, recovery, customer inquiries and audit defense.

Simple Integration – SAP Certified

Quickly connect S/4HANA Public Cloud to Vertex within the SAP API Business Hub. Start integration testing with standard connection flows right away. Take advantage of built-in flexibility to pull required data to meet business needs. Rely on a team of highly qualified and certified SAP consultants and support resources. Multi-entity support model.

Tax Determination for SAP S/4HANA Public Cloud

Procurement

- Purchase Orders

Accounts Payable

- Logistics Invoices
- FI-AP Invoices
- FI-AP Credit Memos
- Accounting Docs
- Cancellations
- Reversals

Sales

- CRM
- Sales Orders
- Debit Memos
- Credit Memos

Accounts Receivable

- Billing Documents
- FI-AR Invoices
- FI-AR Credit Memos
- Accounting Docs
- Cancellations
- Reversals
- Recurring Journal Entry

Master Data Jurisdiction Assignments

- Company codes
- Business Partners
- Plants
- Cost Objects



Vertex is continuing to build for GROW initiatives, and developing on SAP's Business Technology Platform (BTP). This move aligns with market demands for scalable, flexible, and efficient solutions, and adheres to SAP's future direction and "Clean Core" principles.

Tax Compliance for SAP S/4HANA Public Cloud

At a Glance

Tax Compliance for SAP S/4HANA Public Cloud

Capabilities

- e-Invoicing
- e-Reporting
- Periodic reporting

Prebuilt Integrations

- US integrated Calc and Returns
- API & SFTP options for e-invoicing
- Vertex Express Returns

Benefits

- Continuous compliance
- Consolidated platform
- Single transmission point
- Multi-country support
- Global access
- Reduced maintenance
- Operational efficiency
- Transparency and control
- Data governance
- Data security
- Automated workflows
- Audit defense and archiving

Global tax compliance and e-invoicing

Vertex provides multi-national users of SAP S/4HANA Public Cloud with a single, integrated, cloud platform to streamline multi-system compliance for periodic returns, e-invoicing, and e-reporting across the organization.

US/Canada Returns

- Integrated calc & returns using Vertex O Series Cloud & Vertex Express Returns
- Full-function automated returns generation with data from any source using Vertex Indirect Tax Returns-North America
- Outsource SUT, CUT, and GST compliance – from returns generation and approval, to filing, remittance, and notice management

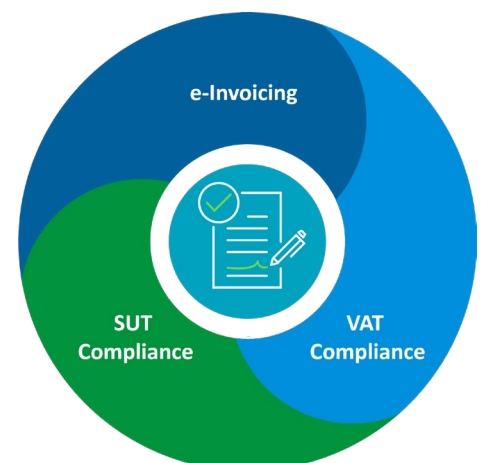
Compliant e-Invoicing and VAT Returns

- Import data from SAP S/4HANA Public Cloud
- Automate multi-country, multi-entity VAT obligations for sales and purchasing transactions
- Continuous transaction control to meet global reporting requirements
- Digitization mandates supported worldwide – SAF-T, UK MTD, Spain SII, and the latest e-invoicing regulations
- e-Invoice creation, validation, submission & clearance (including Peppol) returning necessary artifacts back to the billing system
- Periodic VAT reporting including VAT ID validation, built-in currency conversion, and aggregated or consolidated reporting (from data imported from SAP S/4HANA Public Cloud)
- Automated reconciliation between e-invoicing and periodic returns
- Standardize compliance data, streamline workflows, and defend audit through a single returns and reporting platform

Continuous Transaction Control

Ensure continuous compliance - automate, govern, and defend across your multiple systems under a consolidated platform:

- Ensure invoices or billing docs are signed, cleared, reported, and returned
- Ensure periodic reports and returns are created accurately, validated, reconciled, and centralized
- Built-in status tracking, workflow, archiving, and audit support to meet internal pressure, external deadlines, and inquiries.



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