

Vertex PLUS Tools for SAP ERP

Consumer Use Tax

Vertex PLUS Tools for SAP ERP provide simplified solutions to common gaps in the Procure-to-Pay process, empowering SAP users with increased tax accuracy, data visibility, and process efficiency.

Improve the Procure-to-Pay process

For SAP users, managing consumer use tax in the Procure-to-Pay process can be challenging. The traditional, manual approach leads to inefficiency and tax errors, resulting in:

- Increased burden on Procurement and AP teams.
 - Inefficient tax review and correction measures.
 - Escalating costs on managing audits and refund claims.
 - Increased audit risk.
 - Dependence on IT team to build and maintain custom workarounds.
- Vertex PLUS Tools replace the need for custom SAP development by delivering proven solutions that can be installed, activated, and configured with minimal IT effort.

Optimize the integration between SAP and Vertex

Vertex PLUS Tools strike the balance for tax functionality within SAP, enabling Procurement and Accounts Payable teams to function more efficiently, while ensuring tax compliance.

- **VENDORcon** provides real-time *AP invoice reconciliation* by automatically balancing the difference between the Vertex-calculated tax and the vendor-billed tax. Configure your preferences to accrue, pay-as-billed, or short-pay tax, with correct tax accounting and reporting. It supports touch-free invoicing by removing the burden on AP clerks to make tax decisions.
- **Diagnostax** facilitates tax data analytics and real-time corrections. The tool automates the comparison of *actual-to-expected tax results*, with advanced tax data analytics for AP transactions. It enables tax teams to self-manage audits with data cleansing features and audit support tools.
- **flexRFC AP** enables users to easily process *use tax adjustments* in SAP and report them on returns. It fully syncs with your Vertex tax reports to improve use tax compliance and remittance. Easy screens enable quick corrections, while validation checks and an audit trail provide peace of mind. The user-friendly interface and integration with Diagnostax reduce manual effort and boost productivity.

Benefits



Improved
tax accuracy



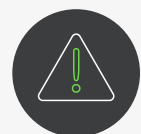
Reduced
manual
intervention



Streamlined
internal
processes



Improved
data visibility
& analytics



Reduced
audit risk

Vertex PLUS Tools improve tax processes in AP

Install PLUS Tools in your SAP ERP to accelerate AP processes, improve tax results, and reduce manual workarounds.

VENDORcon

Automate tax reconciliations during AP processing

Enables real-time AP invoice reconciliation by automatically balancing tax calculation and vendor taxes.

- ✓ Configure your desired outcomes to accrue, pay, or short-pay.
- ✓ Set outcomes for undercharge, overcharge, by tolerance thresholds.
- ✓ Accrue full tax if not billed by the vendor.
- ✓ Make interstate accruals for seller privilege states.
- ✓ Make local accruals for home-rule states.
- ✓ Trigger short-pays on Direct Pay permits.
- ✓ Handle rounding differences.
- ✓ Support zero-tax scenarios.
- ✓ Accrue PST in Canada.
- ✓ Balances AP tax differences in real-time.
- ✓ Ensure proper accounting and reporting of tax adjustments.

Diagnostax

Run automated use tax analytics & real-time corrections

Automate comparison of actual-to-expected tax results, with advanced tax data analytics for AP transactions.

- ✓ Integrated with SPOT or Accelerator 3.1 Reports for comprehensive reporting on A/P transactions – with over 200 SAP fields.
- ✓ Analysis of actual vs expected taxability results.
- ✓ Easy access to vendor invoice images and the ability to mass-download for audits.
- ✓ Integrated with flexRFC AP for easy use tax adjustments.
- ✓ Data-fix feature enables auto-correction of bad data inputs.
- ✓ Audit features like review checks, notes, attachments, and citation links.

flexRFC AP

Process use tax corrections easily

Process use tax adjustments and remit on your returns more easily.

- ✓ Handle multiple adjustments with one-click processing.
- ✓ Correct full or partial tax accruals with tie-back to original document.
- ✓ Easily process use tax postings and reversals, using the original expense accounts and cost objects.
- ✓ Avoid over-accrual or duplicate accrual based on wrong GL.
- ✓ Update large amounts of documents – not one at a time.
- ✓ Synchronize results to Vertex reporting, SAP GL, Accelerator reports, and original invoice.
- ✓ Simultaneous updates to SAP GL account and Accelerator reports.
- ✓ Integrated with Diagnostax for end-to-end review and corrections.



Available on
SAP Store

Contact your Vertex representative to learn more about how the Vertex PLUS Tools for SAP ERP can accelerate tax management in the AP process.

