

Vertex for Microsoft Dynamics 365 Tax Calculation Service

Sales and Use Tax Determination

Improve tax determination with Vertex

Vertex provides powerful, automated tax determination for Microsoft Dynamics 365 Finance & Supply Chain. Through seamless cloud-based APIs, the integration delivers real-time tax calculations based on continually updated tax content and precise location determination for improved accuracy and efficiency.

Robust Integration

Vertex provides seamless integration to the Microsoft Dynamics 365 tax calculation service simplifying sales and use tax determination using Microsoft published and supported APIs purpose-built for tax determination. Improve the accuracy and efficiency of your business with automated address cleansing and precise tax jurisdiction assignment that relieves the need to manually populate and manage tax area codes within Microsoft Dynamics 365. Take advantage of a 100% cloud-based, tax integration developed in partnership with Microsoft and built on Vertex's 40+ years of tax experience.

Deploy on Microsoft Azure Cloud

Take advantage of flexible deployment options to co-locate both your D365 ERP and Vertex O Series tax calculation engine on the Microsoft Azure cloud platform.

- **Improve performance** by placing your tax calculation engine on Microsoft's high-speed global network.
- **Increase reliability** and recovery by utilizing Microsoft Azure's built-in high availability and disaster recovery solutions.
- **Maximize spend** by using Microsoft Azure Consumption Credits (MACC)* to purchase Vertex O Series on Azure, Vertex O Series Edge, ERP applications, and services.

*Coming soon

Benefits



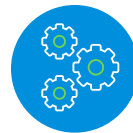
Everything-in-the-cloud solution provides rapid, reliable, low maintenance tax calculation.



Leverages Microsoft published and supported tax calculation service to help ensure consistency and adherence to Microsoft standards and compatibility requirements.



As Microsoft advances its tax calculation service, the Vertex TCS Integration will grow to include more regions, tax scenarios, and business processes all seamlessly through a single point of integration.

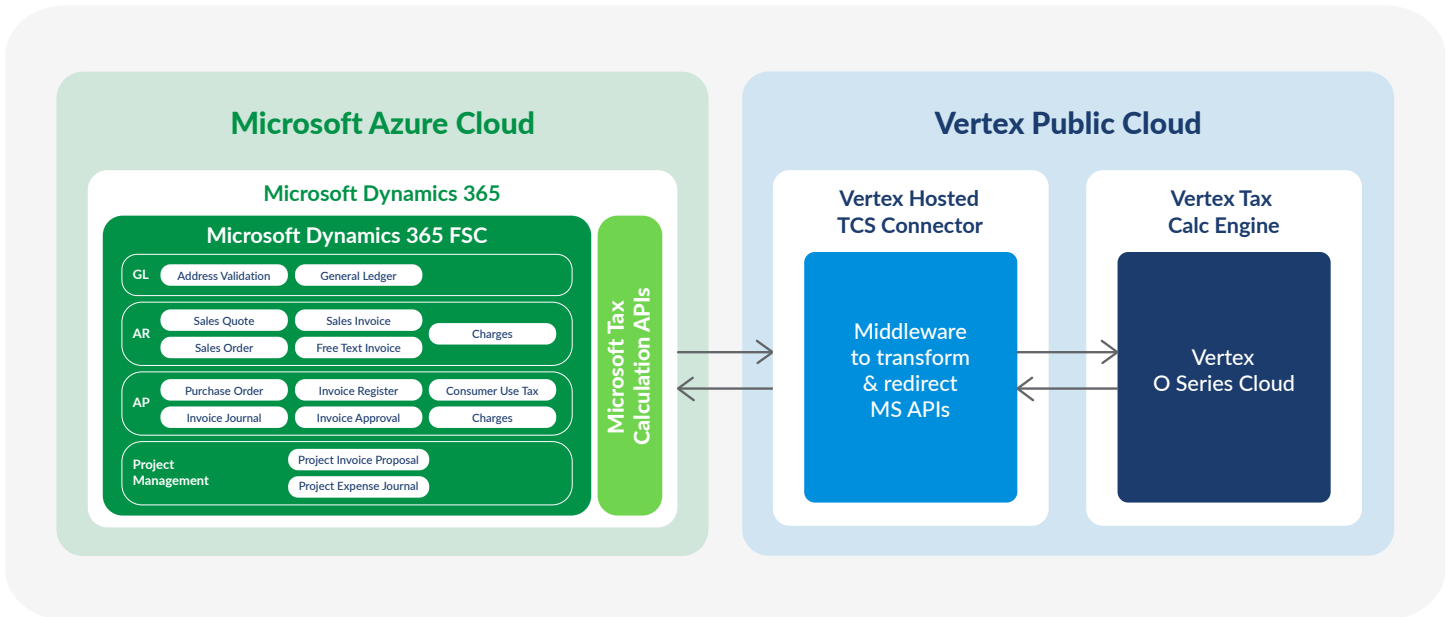


Minimize manual tax processes within Microsoft Dynamics 365 system.



Backed by a global Vertex team of experienced implementation consultants and support specialists.

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Vertex for Microsoft Dynamics 365 Tax Calculation Service supports AR, AP, GL, and Project Management modules for version 10.0.39 and later. (Additional functionality is available in Vertex for Microsoft Dynamics 365 Finance & Supply Chain)

End-to-End Vertex Solution

Vertex offers customers a range of automation solutions for the end-to-end tax lifecycle.

- ✓ Address cleansing and tax jurisdiction assignment
- ✓ Tax determination
- ✓ Exemption certificate management
- ✓ Registration validation
- ✓ SUT & VAT compliance (signature-ready returns software and outsourcing services)
- ✓ Reporting

Our Partnership

As a distinguished Microsoft ISV Success Partner, Vertex offers leading tax technology solutions, trusted within the Microsoft Dynamics 365 ecosystem. Our unwavering commitment to delivering innovative tax solutions helps to enable our customers to extract maximum value from their Microsoft Dynamics 365 investments. With a focus on streamlining tax determination and compliance processes, our solutions provide businesses with the tools necessary to seamlessly navigate tax complexities and foster accelerated growth.

About Vertex

Vertex, Inc. is a leading global provider of indirect tax solutions. The Company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,400 professionals and serves companies across the globe.

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