

Vertex O Series for Communications

A Powerful Solution for Communication Services Tax

Communications tax grows more complex every day – constantly changing rules and rates, emerging technologies, shifts in taxing jurisdictions. For over 30 years, Vertex has provided scalable solutions to help communications service providers across North America not only keep up with changes and help ensure compliance, but expand their business into communications services like streaming and IoT. Vertex O Series for Communications automates complex tax calculation to reduce risk and improve audit performance.



Supports Communication Service Providers

Vertex supports the tax needs of communication service providers, including companies where these services are complimentary to a core, non-comm offering.



Comprehensive, Up-to-Date Content

Robust tax content, updated monthly, supports tax determination using more than 100 communication service codes, including:

- Wireless
- Wireline
- VolP
- Cable

- Satellite
- Audio Streaming
- Video Streaming
- Internet



Indirect Taxes Managed in a Single Solution

The Vertex O Series platform supports communications tax as well as sales, use, and value-added tax. This reduces the tax technology footprint and streamlines internal tax processes.

100+

Vertex O Series for Communications supports tax calculation for 100+ different types of communications services.

Key Benefits



Complex Calculations for Complex Services

Tax rules automate the taxability and calculations for complex invoices, even bundled services.

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Flexible Setup to Meet Your Unique Needs

Set up custom taxability rates and rules, franchise fees, and bundled services to meet your specific business needs. Easily update configurations as your business grows.



Precise Jurisdiction Identification for Improved Accuracy

Leverage the latest geospatial technology – even longitude/latitude coordinates – for precise jurisdiction identification to help ensure tax accuracy.

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Streamlined Exemption Certificate Management

Access the communications tax exemption certificates you need, plus tools for collecting, tracking, and storing certificates – integrated into your tax engine.



Insight to Grow Your Business

Data and reporting to support the compliance process and enable management decisions.

Integrated with Your Billing System

Vertex has established partnerships with many of the leading billing application providers to provide truly integrated functionality that streamlines your system setup and ongoing compliance activities. And we continue to work with new providers every day to support emerging solutions.

- Amdocs
- Ericsson
- NetCracker

- CSG
- Mind
 Oracle

Options for Every Type of Business

Vertex offers a range of communications tax solutions for businesses of every type and size – all with reliable content, robust performance, and superior support. Choose the right solution for your needs, or combine options to accommodate more complex business models. See the table below for details.

	O Series	Q Series	L Series
Supported Tax Types	Comm, sales, use, VAT tax	Comm tax	Comm tax
Tech Design	Web services	Client/server	Mainframe
Access Method	Web application	Desktop application	Desktop application

To learn more, visit VertexInc.com.

North America

Latin America Europe

Asia Pacific

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