VERTEX®

Vertex e-Invoicing

Vertex partners with Pagero to automate and simplify global VAT compliance with a single, scalable, cloud-based solution for managing continuous transaction controls including real-time reporting and e-invoicing on a country-by-country basis. The robust system streamlines processes, increases efficiency, and minimizes the barriers to geographic expansion.

A Platform for Global e-Invoicing

Vertex e-Invoicing enables organizations to optimize their real-time VAT reporting and e-invoicing processes to enhance continuous transaction controls and support direct reporting requirements. It provides a single integrated platform to streamline the creation, submission[1], clearance[1], and e-archiving[1] of e-invoices in compliance with jurisdictional mandates for B2B/B2G transactions.

Seamlessly connecting with source financial systems and invoice clearance platforms, Vertex e-Invoicing streamlines real-time reporting and e-invoice compliance for both accounts receivable and accounts payable transactions, while providing maximum visibility and control. With continually updated content, Vertex e-Invoicing enables companies to stay compliant with current and emerging local digital VAT regulations (including EU proposed ViDA).

Immediate & Long Term Benefits

Implementing the platform delivers immediate and long-term benefits to multi-national businesses including:

- Automated e-invoicing processes to enhance compliance.
- Multi-country coverage easily expanded as new VAT mandates emerge.
- Creation, validation, submission, clearance, and e-archiving of approved e-invoices.
- Support for Accounts Receivable and Accounts Payable processes for B2B & B2G transactions.
- Consolidated platform supporting real-time e-invoicing and periodic VAT reporting and compliance.
- Secure, cloud-based solution delivering reduced costs year-over-year and easy data archival/retrieval
- Continuous compliance delivering operational efficiency.

End to End VAT Compliance

Vertex e-Invoicing provides scalable and streamlined e-invoice management, seamless integration to financial systems, and global country coverage. The solution is part of an end-to-end VAT compliance suite for multi-nationals that includes data extraction, VAT ID registration, tax determination, compliant traditional invoicing and e-invoicing, and periodic and real-time reporting.

Benefits

Increased Efficiency

Reduced Compliance Risk

E2E Compliance Solution

Central Global Solution

Features

Global Solution
Supports multiple countries[3] in a single solution to streamline multi-national e-invoicing processes and provide centralized global visibility. Supports the details of e-invoicing requirements for each country, such as invoice format, data fields, submission methods, and timelines.

Latest e-Invoicing Content
e-Invoice content is continually updated as regulations and requirements change across jurisdictions, to keep companies compliant.
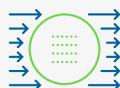
Data Extraction
Seamless connection to source financial systems for invoice data and supporting artifacts.

e-Invoice Creation & Validation
Create e-invoices formatted to meet specific jurisdictional specifications. Validate[1] data to identify missing or non-compliant information prior to submission.

e-Invoice Submission[1] & Clearance[1]
Secure API interface to submit e-invoices and artifacts compatible with Peppol[4] and/or other relevant jurisdictional portals[1]. Receive status/clearance notifications. Access verified and cleared e-invoices, with added jurisdictional digital signatures.

AP e-Invoice Tracking[1]
Monitors all relevant jurisdictional portals for approved and/or cleared invoices to be paid.

Archive[1] & Audit Reporting
Electronic archive of approved e-invoices and required supporting artifacts for audit readiness. Data retention compliance (up to 15 years), based on jurisdictional requirements.

Consolidated Dashboard
Role-based dashboard provides comprehensive view of data across multiple source systems, enables users to monitor and track e-invoice status for AP and AR (including summary view(s), invoice details, actions to be taken), and easily download electronically archived e-invoices and related artifacts. Enables easy toggle between Vertex e-Invoicing and Vertex VAT Compliance applications for reconciliation between real-time and periodic reporting.

End to End VAT Compliance
Cloud-based end-to-end VAT platform supports data extraction, VAT ID registration, tax determination, compliant digital invoicing, and periodic and real-time reporting. Within a single user interface and shared dashboard, users can manage real-time and periodic reporting allowing for reconciliation across e-invoicing and VAT returns.

[1] Leverages the Pagero Network for Peppol access point, e-invoice compliance, and archiving

[2] Partnered content and capabilities with Pagero

[3] Ask your Vertex representative for the latest list of countries supported.

[4] Peppol is an e-procurement network in Europe allowing businesses to securely exchange electronic documents, like invoices and purchase orders, using standardized formats and protocols.

PAGERO

Contact your Vertex representative to learn more about early adoption options for Vertex e-Invoicing.

North America | **Latin America** | **Europe** | **Asia Pacific**

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