

Top 5 Benefits of Partnering with Vertex

Our firm is dedicated to helping you and your business succeed. Part of that success includes staying compliant when it comes to your sales and use tax obligations.

To ensure we provide you the best service and guidance in this area, we have partnered with Vertex, the leading provider of comprehensive, integrated tax technology solutions for corporations worldwide.

With Vertex, we can help you stay up to date with constant rate changes, ensure your taxes are filed and remitted properly, and best of all, save you time and the headache of navigating the complicated requirements alone.

Through our services and partnership, we will find the most efficient way to tackle your sales and use tax responsibilities.

Why Vertex?

Discover the top 5 benefits:

1) Experience and Expertise

You need a partner you can rely on for sales and use tax guidance. Vertex brings over 40 years of experience specializing in this area with over 50% of the fortune 100 companies trusting their expertise. Their expansive research team ensures their data is kept current so you know you have accurate tax rates for any of the potential 80,000+ jurisdictions you may be selling in.

2) Automation Saves Time

By taking advantage of this partnership, we can take this time-consuming work and automate your processes. Calculating tax, and preparing and transmitting returns is streamlined. Vertex can integrate with many accounting, e-commerce, or point of sale system for real time sales and use tax calculation. This saves valuable time to focus on other business priorities.

3) Always be Prepared for an Audit

All your tax activity, in one easily accessible, central location. Find your tax transactions, returns, reporting and even exemption certificates, in one place, reducing the stress of having to locate the correct documents if an audit should occur.

4) Gain insight and visibility into your business

If you sell in different states, do you account for the taxes you must collect and remit for each product by state, (i.e. your products' taxability)? If not, you could be liable for penalties that could impact your overall business. With Vertex, you will have access to reports such as product taxability, in which you'll have the visibility you need to best price your product(s) and understand the tax liability you will face based on the jurisdiction you're selling in. This will enable you to maximize your revenue and grow your business.

5) Have better control over cash flow

Have you budgeted to pay tax penalties? Probably not. With Vertex, you will mitigate the risk of errors on your returns and late filings that can lead to significant costs in time or money, to your organization.

Take advantage of these benefits and more by partnering with us today.

We're ready to help.

Contact us to learn more:

[Firm Contact Info]