

Vertex and Salesforce: Accelerating Global Commerce

Leveraging a partnership built on helping businesses transact, comply, and grow with confidence. Vertex provides Salesforce customers with the innovation, expertise, and integrated technology to manage global indirect tax across the ecosystem.

Our Partnership

Together, Vertex and Salesforce provide our joint customers accurate sales, use, and value added tax calculation across the Salesforce Revenue Cloud, Sales Cloud, and Commerce Cloud.

Available via the Salesforce AppExchange, Vertex solutions seamlessly integrate with Salesforce, offering flexible deployment options and scalability to support enterprise growth across the organization and around the world.

Superior Customer Experience

- Global team of implementation consultants bring deep functional and technical expertise to every engagement.
- Knowledgeable Salesforce-certified support specialists available to help maintain optimal performance.

Powerful Benefits

Vertex and Salesforce are focused on automating processes to help our joint customers drive efficiency, improve customer experience and accelerate global commerce.



Improved tax & IT efficiency



Reduced risk



Streamlined tax and IT operations



Improved business scalability

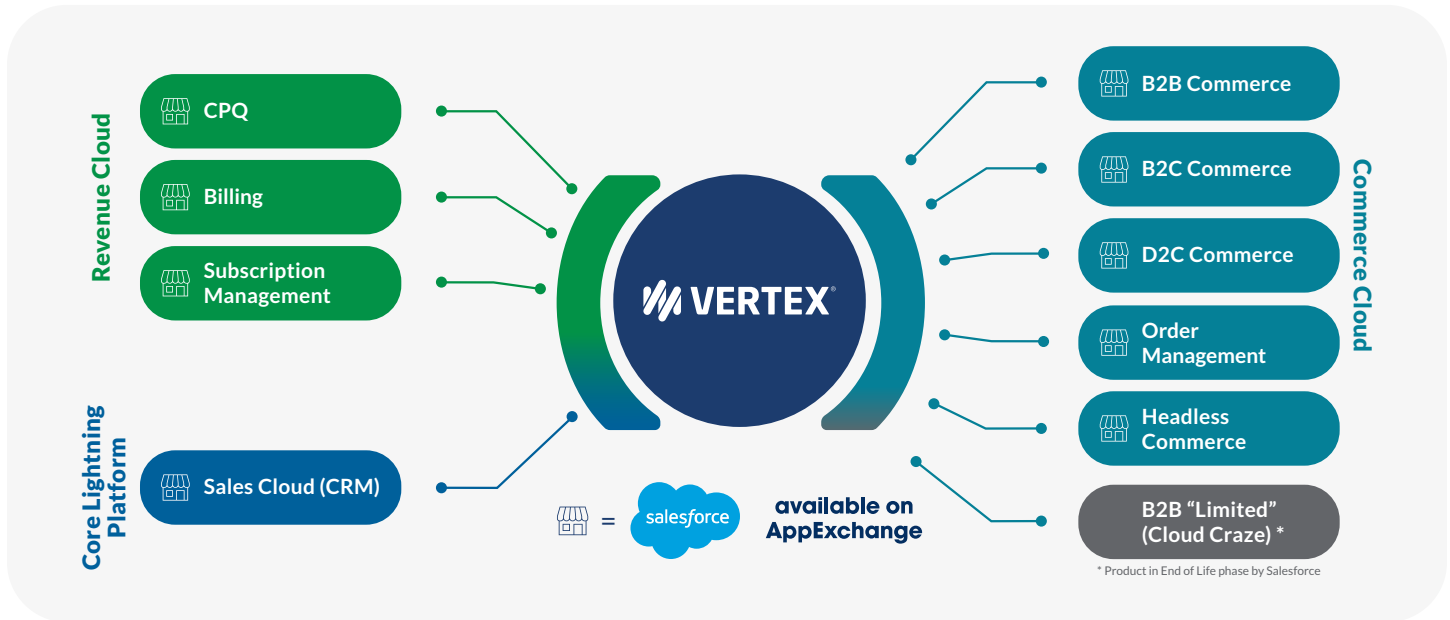
available on
AppExchange

 salesforce

 salesforce

PARTNER

Tax Determination Across the Salesforce Ecosystem



Advanced Technology

Built to meet Salesforce’s standards and guidelines for development, the innovative design of Vertex indirect tax solutions for Salesforce allows them to seamlessly integrate, enabling organizations to quickly take control of global tax decisions and make changes with minimal IT assistance. Salesforce-validated and available via the Salesforce AppExchange, customers can have confidence that Vertex’s solutions will work as expected with Salesforce applications and/or data.

Vertex supports Model-View-Controller (MVC) Architecture and is Storefront Referenced Architecture Certified (SFRA Certified) to provide a mobile-first user experience.

About Vertex

Vertex Inc., is a leading global provider of indirect tax software and solutions. The company’s mission is to deliver the most trusted tax technology enabling global businesses to transact, comply, and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added, and payroll.

Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,200 professionals and serves companies across the globe.

40+

Years in Tax Technology

130+

Countries Supported

4,500+

Customers

>59%

of the Fortune 500

To learn more, contact a Vertex representative or visit VertexInc.com.



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