

Vertex and Workday

Sales, Use, and Value Added Tax Determination

Improve tax determination with Vertex

Vertex provides powerful, automated tax determination for Workday. A seamless integration enables location identification as well as complex taxability logic to deliver a precise tax calculation for every transaction. Integrating a Vertex tax engine ensures the latest tax content with reduced system update requirements.

Robust Integration

Vertex tax solutions for Workday integrate seamlessly to simplify the management of tax determination for even the most complex scenarios. This reduces the burden on your finance, tax, and technology teams, while increasing usability for reporting and returns, and reducing audit risk and exposure.

Our Partnership

A trusted partner and leader in the Workday ecosystem, Vertex continues to develop and deliver innovative tax solutions to help customers extend the value of their Workday investments, streamline tax determination and compliance, and accelerate business growth.

After developing this powerful tax integration, Vertex has been recognized as a Workday Select Partner providing Workday customers with improved flexibility to meet changing tax requirements, while leveraging comprehensive tax content and advanced infrastructure.

Powerful Benefits



Extend the value of the Workday system.



Improved ROI and faster time-to-value for the Vertex tax engine.



Increased efficiency of Finance, Tax, and IT teams.



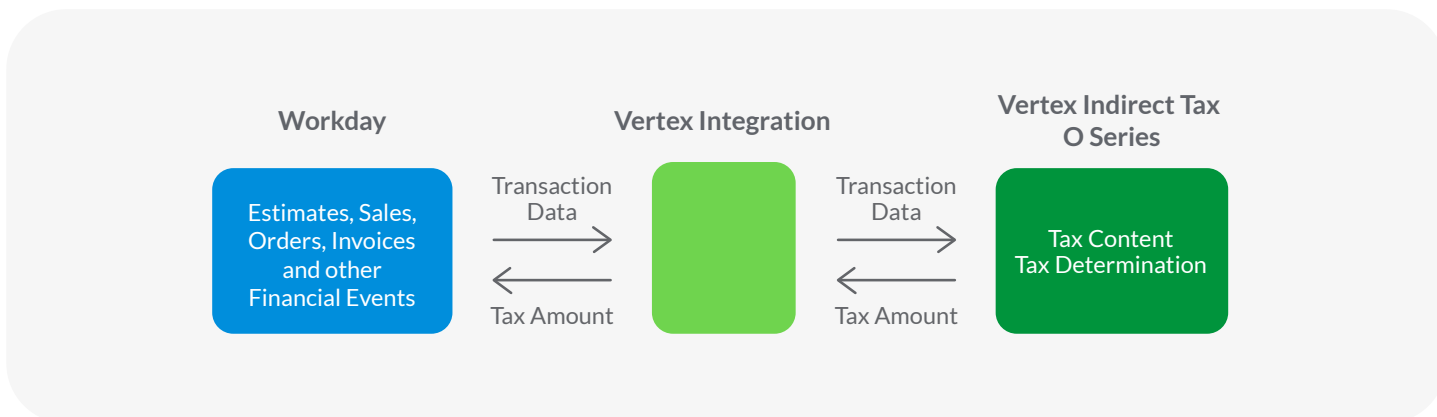
Improved scalability.



Backed by a knowledgeable Vertex team of Workday-certified implementation consultants and support specialists.



Tax Determination for Workday



Vertex pulls the transaction details from Workday to calculate sales tax in Vertex O Series and send that tax amount back to Workday.

Vertex TaxCalc

Leverage the industry-leading global indirect tax calculation engine to improve tax accuracy, reduce audit risk, and enable business scalability.

- Robust global tax content including 300 million+ data-driven tax rules
- Custom taxability setup
- Address cleansing for accurate tax jurisdiction identification
- Reporting and data extracts
- Role-based security
- System scalability

About Vertex

Vertex Inc., is a leading global provider of indirect tax software and solutions. The company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply, and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added, and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,200 professionals and serves companies across the globe.



40+

Years in Tax Technology

130+

Countries Supported

4,500+

Customers

>59%

of the Fortune 500

To learn more, visit VertexInc.com.



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