VERTEX®

Vertex for eCommerce

Automate global tax calculation and improve compliance for a seamless checkout experience.

Integrate Vertex for eCommerce into your online sales journey to automate VAT/GST and U.S. sales tax calculations for digital goods and services for reduced risk and improved compliance.

Reliable Tax Determination

Vertex for eCommerce provides a powerful tax calculation solution for e-commerce businesses, supporting everything from customer location identification and tax calculation, to invoicing and reporting. Vertex supports your online sales in multiple countries, in multiple currencies, with extremely high response time and fast checkout.

Vertex for eCommerce accelerates the customer checkout experience by managing VAT/GST and U.S. sales tax calculation and invoicing in real time, and also provides the data and reports needed to support tax filing and remittance. It's an end-to-end solution for e-commerce sellers of digital goods and services. You'll improve the efficiency and accuracy of your e-commerce business and increase control and visibility for internal staff.

Minimize Risk

The solution is supported by a tax research team that maintains a robust tax content database helping ensure you stay up to date with evolving tax regulations and rate changes across countries and local jurisdictions. For transactions in the U.S. that's over 11,000 different taxing jurisdictions, each with changing legislation and tax reporting thresholds.
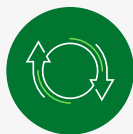
Support Business Growth

Automating tax with Vertex gives the e-commerce business a scalable solution to support growth into new regions and new product lines without increasing risk.
One simple integration supports your tax management needs now and as you expand into new regions.

Benefits
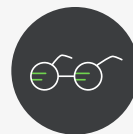
| Up-to-date tax rules & rates | End-to-end solution | Centralized control | Streamline customer journey | Minimize audit risk |

Features

Vertex for eCommerce manages your e-commerce customer sales journey from tax calculation and invoicing through tax reporting and filing.

Continually updated tax rules and rates

A continually expanding tax database supporting the latest regional and jurisdiction-specific VAT/GST and U.S. sales tax requirements.

Real-time customer location determination

Customer location identification using multiple data points with evidence hierarchy determined by the merchant.

Business tax number validation

B2B business tax number validations let you offer reverse charge to business customers where applicable.

Compliant invoicing

Issue compliant invoices in local language in accordance with specific country/region rules. Multiple options for invoice delivery, and archiving for reporting and analysis.

Foreign exchange rate application

Apply the correct exchange rate for every transaction including rate source and time point (time of invoice, time of transaction, or end of reporting period).

Tax threshold monitoring

A global dashboard shows your online sales against the tax threshold rules set by each region and alerts you as you approach the threshold.

Reporting and dashboards

Country-by-country and multi-currency reporting gives your business valuable insight through .csv reports and data-driven customer dashboards:

- Global Dashboard
- Transaction Report
- Refund Report,
- Tax Settlement Reports
- EU VIES
- Domestic Reports

Optional Service for Registration, Filing, Remittance

For a complete end-to-end solution, add-on the optional Advantage Plus service for VAT/GST registration, report preparation, filing, and remittance*. We can help you expand into new markets quickly and confidently, manage payments in multiple currencies*, and avoid late filing penalties. You'll outsource the administrative work yet stay in control with full transparency of workflows, document preparation and approvals – all managed from your Vertex user interface.

* where we provide filing service

To learn more, contact a Vertex representative or visit VertexInc.com.

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