VERTEX®

Vertex Data Integrity

Minimize Risk and Audit Penalties

Preparing high volumes of source system data for the tax compliance process is time-consuming and leaves room for error. Moreover, in certain countries and geographies, regulation is forcing reduced turnaround times, intensifying these issues. How can your company improve tax data quality and provide an audit trail to confidently approach indirect tax compliance?

The Most Trusted Name in Tax

With Vertex Data Integrity, Vertex provides a cloud-based, tax-specific solution that automates the data validation, analysis and transformation steps required to properly support the indirect tax compliance process. The solution increases tax return data quality so that companies can reduce their audit risk and increase tax staff efficiency.

Challenges of the Indirect Tax Compliance Process

Error-prone, manual processes create risk with real costs such as fines and lack of recoverability

Laborious, manual processes are inefficient

Recurring master data errors

Lack of transparency in data corrections and audit support

Benefits of Vertex Data Integrity

Vertex Data Integrity is a powerful, best-in-class tool that empowers you and your business to improve your tax data quality and confidently approach indirect tax compliance. Now you can:

- **Increase data accuracy and provide an audit log**, thereby reducing the risk of audit penalties

- **Empower tax staff** with sophisticated validation, enrichment and transformation capabilities through a simple, tax-specific UI

- **Increase staff efficiency and minimize time** to validate tax data using an automated, rule-based approach

- **Gain insight into recurring errors** so they can be eliminated in the source system

- **Help minimize tax obligations** by reducing overpayments in sales and use tax or maximizing VAT reimbursements

- **Boost business agility** through use of a cloud-based, scalable solution

"In industries where regulations govern relationships or trade with certain customers, especially in finance, maintaining good-quality data can be the difference between compliance and millions of dollars in fines. Compliance must be an ongoing focus as new regulations continue to evolve in regions around the world and wherever a company conducts business."

Forbes Insights Report - "The Data Differentiator: How Improving Data Quality Improves Business"

Features of Vertex Data Integrity

Simple, Easy-to-Use UI

- Cloud-based and modern
- Designed for tax professionals
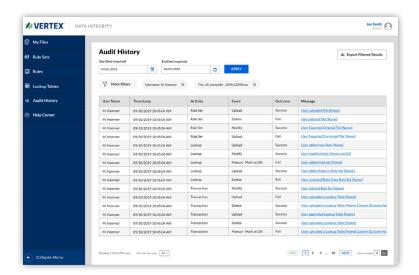
Rules-Based Approach

- Supplied rules for common scenarios (data completeness, logical checks, destination validations)
- Ability to create your own rules
- Rule previews for simple rule creation
- Lookup tables to expand rule reach
- Flexible outcomes for rules (review, auto correct, mass correct, ad-hoc corrections)

Data Validation

- Single-page view for easier data analysis, review and correction
- In-line edits for ad-hoc data repair
- Flexible correction outcomes (correction, mark as ok, remove transaction)
- File status for simple workflow creation

Audit Log / Audit History

- Full transparency for all data changes
- Automatic capture and documentation of all changes
- Tracking of application activities by user

Vertex Data Integrity provides detailed transparency for audit support.

What our customers are saying...

"Honestly, I think the Data Integrity product is terrific. This is a problem area for us. Our current approach is time-consuming and painful."

Tax Manager, American business and financial software company

To learn more, visit VertexInc.com.

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