



# Vertex and Microsoft Dynamics 365 Finance and Operations

## Sales Tax Determination

### Improve tax determination with Vertex

Vertex provides powerful, automated tax determination for Microsoft Dynamics 365 Finance & Operations. A seamless integration enables location identification as well as complex taxability logic to deliver a precise tax calculation for every transaction. Integrating a Vertex tax engine ensures the latest tax content with reduced system update requirements.

### Robust Integration

Vertex provides a seamless integration to Microsoft Dynamics 365 Finance & Operations, simplifying tax determination and compliance for sales tax, for reduced audit risk and increased efficiency. Developed and maintained by Vertex, the integration offers flexible deployment options.

### Our Partnership

A trusted Microsoft partner, Vertex is a leader in the Microsoft ecosystem, continuing to develop and deliver innovative tax solutions to help customers extend the value of their Microsoft Dynamics investments, streamlining tax determination and compliance and enabling them to accelerate business growth.

### Powerful Benefits



Extend the value of the Microsoft Dynamics 365 system.



Improved ROI and faster time-to-value for the Vertex tax engine.



Increased efficiency of Finance, Tax, and IT teams.

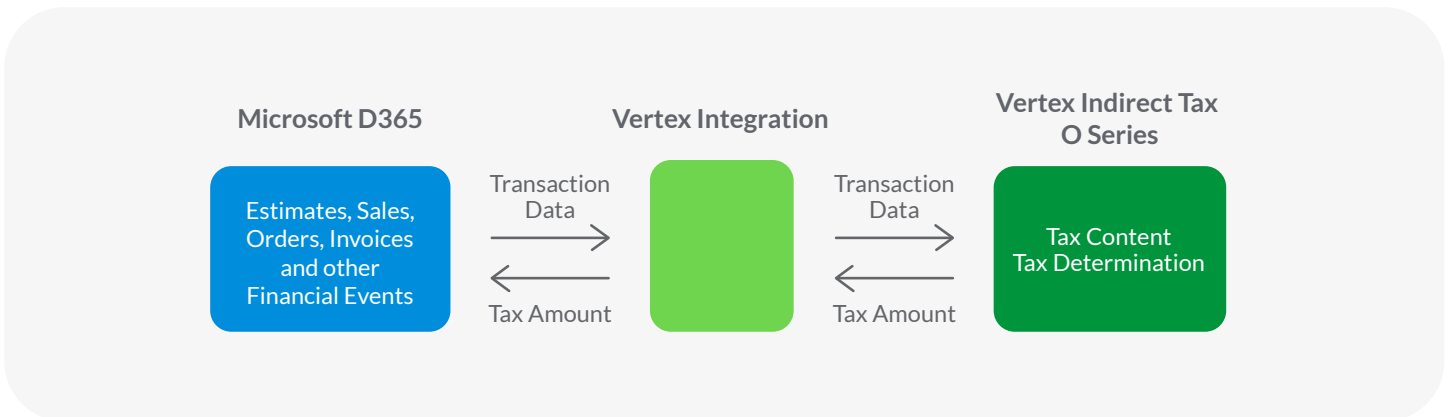


Improved scalability.



Backed by a global Vertex team of Microsoft-certified implementation consultants and support specialists.

## Indirect Tax Determination for Microsoft Dynamics 365 F&O



Vertex pulls the transaction details from Microsoft D365 to calculate indirect tax in Vertex O Series and send that tax amount back to Microsoft D365.

### About Vertex

Vertex Inc., is a leading global provider of indirect tax software and solutions. The company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply, and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added, and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,200 professionals and serves companies across the globe.

Silver  
Microsoft  
Partner



As a Silver Microsoft Partner, and member of the Microsoft Partner Network, Vertex offers a proven suite of Microsoft-validated solutions for Dynamics and Dynamics 365, all available via AppSource, Microsoft's Application Marketplace.

40+

Years in Tax Technology

130+

Countries Supported

4,500+

Customers

>59%

of the Fortune 500

To learn more, visit [VertexInc.com](https://VertexInc.com).



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