

Vertex Cloud VAT Compliance

Streamline and automate multi-country VAT/GST reporting.

A manual spreadsheet approach to VAT reporting is labor-intensive, error-prone, and costly. Keeping up with the latest regulatory changes is challenging at best, and the effort required to support business expansion can hinder a company's agility to respond to market opportunity. Vertex offers a cloud-based automated VAT reporting solution to reduce risk, improve process efficiency, improve data quality, and keep the business in line with the latest regulatory changes.

Improve Compliance Processes

Vertex Cloud VAT Compliance enables multi-national corporations to support business growth without additional VAT/GST process burden. The application streamlines and automates multi-country VAT/GST reporting, improves data quality, and keeps the business in line with the latest regulatory changes to help ensure compliance. It also supports the growing digitization mandate around the world.

Leverage a robust, multi-country VAT reporting solution across the enterprise, ideal for decentralized tax departments and shared service centers.

A Robust, Flexible Cloud Solution

Import tax data from multiple ERPs, a tax determination engine, and/or other financial systems, even Excel files. Map data easily to the required returns. Robust tax content is automatically updated each month to keep pace with the latest return forms and regulatory changes.

Improve Visibility, Usability, and Scalability

Perform data quality checks and data enhancements prior to return filing. Drilldown capability from returns to detailed transaction data improves audit support. And efficient cloud access reduces the need for IT infrastructure and maintenance, accelerates deployment, and scales easily to support business growth.

Benefits



Improved Process Efficiency



Enhanced Data Transparency



Improved Audit Performance



Improved Scalability



Improved Control

Features



Multi-Country Content

Generate signature-ready multi-language VAT/ GST returns, reports, and AP/AR ledgers for 49 countries in Europe, Latin America, Asia, Africa; e-file formats for 12 countries; and real-time reporting for Spain and Hungary. New and updated content added monthly.



Import from Multiple Data Sources

Import tax data files from multiple sources – ERPs, a tax determination engine, other financial systems, even Excel files – and map directly to the required returns.



Data Quality Checks and Validations

Run automated transactional tax data validations on imported files to enhance data quality and accuracy prior to return prep. Run standard report-level quality checks to validate the output prior to filing.

Transparency

Drilldown capability from the return to transaction-level data. Edit or add data prior to filing, with complete version control. Access audit event logs and detailed archives for improved control.



Workflow Tools

Workflow tools, dashboards, and reports improve efficiency and control. Users and management can visualize and track progress across the end-to-end compliance process — from filing preparation to approvals to submissions.



Audit Report

View a detailed audit trail of tax data detail changes and users for improved security and for streamlined audit prep. Leverage role-based access to protect data quality and improve control.



Versioning

Ensure returns and relevant data are saved/ locked and not overwritten by new returns for the same filing period.



Cloud Hosted

0

A cloud-based application hosted in Europe supports the VAT team across multiple countries. Anytime anywhere access for a global team without increasing IT infrastructure and maintenance needs.

Dashboard	1							
+ Due Date Type Select		Filing Requency Select	Date Range	- ent con	Company Select	Country ✓ Select		¥ .
paratise +		SHIEL	•	1997 1229	CI Beer	* 3000		
Reports/Return	ns Status							
d Approval	ital Returns/Reports	Overdue		() Warning 23		Q On Track		d
•	214	23	23			23		
on + Workflow Stat	us							
Repository	Not Started	In Progress	In Progress Review			Approval	Submission	
ory	25	34	26			48	<u>48</u> <u>122</u>	
More Actions	Refresh Rest All Filte	5						
Status Expiration	Workflow S	latus	Company	Country	VAT Number	Report		Actions
Overdue by 3 of	ins in Propress		DE GrabH	05	0612345678	Greece European Sales Listing		
Overdue by 7 of			DE GHBH	DC DC	0612345679	Greece Heastat Arrivati		
	leys In Progress			00 00				
Overdue by 7 o	inn in Progress in 2 days Not Started		DE Grabiti		0612345679	Greece Intrastat Arrivati		
Overdue by 7 c	len Progress in 2 days Not Started in 10 days In Progress		DE GHOH DE GHOH	DG .	0612345679 0612345680	Greece Intrastat Arrivats Greece Intrastat Dispatch		
Overdue by 7 Warning - Due Warning - Due Warning - Due	In Program In 2 days Not Started In 10 days In Program In 14 Days Ready For 1	criew	DE GHDH DE GHDH GER GHDH	06 06	0612345679 0612345680 0683954821	Greece Hroustat Annuals Greece Intrustat Dispatch Rady VAT Resum		
Overdue by 7 Overdue by 7 Overdue by 7 Wataming - Dac Wataming - Dac Wataming - Ora Overdue by 7 Overdue by 7	Inn In Progress In 2 days Not Sarete In 10 days In Progress In 14 Days Peody For In 20 Days Beady For I	criew	DE GHOH DE GHOH GER GHOH GER GHOH	20 30 90	0612345679 0612345680 0687654321 0687654321	Greece Intrastat An Auto Greece Intrastat Chapter Kuly NAT Resum Kuly National Chapter Kuly National Chapt		
Overster by 7 Verster by 7 Verster a - Dec Verster a - Dec Verster a - Dec Overster a - Dec Overster a - Dec Overster a - Dec	inn Colys In Program in 2 days Net Starter in 10 days In Program in 14 Days Ready for 1 in 50 Days Bandy for 1 in 124 Days Approved	criew	DE Grebit DE Grebit GER Grebit GER Grebit DER Grebit	06 06 06	0012345679 0012245680 0087554321 0087954321 0912346403	Greece Horatel Annuels Greece Horatel Annuels Greece Horatel Annuels Audy VAT Revon Kelly Parnets (Hora 724 Taly versus 24 Annuels.		
Overhet to 7 0 Overhet 0	Inn Ih Program In 2 days Not Starter In 50 days Ihr Program In 10 days Ihr Program In 140 Days Provide In 120 Days Approved In 120 Carys Approved	kolon Nodow Nodow	DE Grabit DE Grabit GER Grabit OER Grabit DE Grabit DE Grabit	20 30 30 70 20	0012349679 0012349699 098759821 098759821 098759821 0987594929 0912349499	Creece hir satur. An hush Creece hir satur. An hush Creece hir satur. Creaters Rady WAT Recom Rady Manners (* nor 724 Rady Instances at Annuals Rady Instances Disponsity Rady Instances Disponsity		
Contracts 1/7 C Voting Dat Voting Dat Voting Dat Voting Dat Voting Dat On Hall On	Inn I h hogesu in 2 days Nec Sanso in 10 days I h hoges in 14 Days Media I h hoges in 14 Days Media for i in 510 flays Approved in 132 Days Approved III 16 10 12 1 24pm Subhosis	kolon Nodow Nodow	OE Grebh OE Grebh GER Grebh OER Grebh OER Grebh OE Grebh OE Grebh	20 30 30 40 20 50	0012345679 0012345680 0687554521 0687554521 0687554521 0612345678 0612345678	Concert Interaction Arrivals Concert Interact Conjunct Nation and Arrivals Concert Interact Conjunct Nation and Arrivals Concert Interaction Conce		
Control by 76 Working, Dat Working, Dat Working, Dat Orbitsh, Dat	Inn Ihropess In 2 days Net Starse In 10 days Ihr Yogges In 14 days Ihroges In 14 days Ihro In 124 days Ihro	kolon Nodow Nodow	OE Grobil OE Grobil GER Grobil OER Grobil OER Grobil OE Grobil OER Grobil	56 56 59 50 50 50 50 50 50 50	0012345679 0012345680 048756421 048756421 048756421 048756421 048756428 0412345678 0412345678	Concert Interaction Arrivals Concert Interaction Arrivals Concert Interaction Arrivals Concert Interaction		
Order to 7	hts An Starter a Zalyn An Starter b Starter b Starter in 14 Days An Starter Market An Starter Star	kolon Nodow Nodow	0 CE Cintoni 0 CE Cintoni GER Cintoni 0 CER Cintoni 0 CE Cintoni 0 CER Cintoni 0 CER Cintoni 0 CER Cintoni	00 06 07 07 07 06 08 08 08 08	01134669 01134660 048354021 048354021 048355421 04134608 04134608 01134608 01134608	Concertinguith Annual Concertinguith Annual Concertinguith Annual Sub Athenese Concertifie Sub-Athenese Concertifie Concertinguith Annual Concertinguith Annual Concertinguith Annual Concertinguith Annual Concertinguith Annual Concertinguith Annual		
Contrainty for Contrain	Ish Rogensi Ish Rogensi 2 Zayn Nic Stassen 10 Zayn Nic Stassen 10 Data Ish Progress 10 Thomas Rodoly Fort 10 Thomas Schemand 10 Thomas Schemand 10 Thomas Schemand 10 Thomas Schemand	kolon Nodow Nodow	00 Grade 1 00 Gra	20 20 20 20 20 20 20 20 20 20 20	00133480% 041334608 048354021 048354021 048354021 041334678 041334678 041334678 041334678 041334678	Concertinguation Conc		
Ordenber // Ordenber	Initial State Initial State a Zago No Stateman a Zago No Stateman a Dabar No Stateman is Dabar No Stateman is No Topo Stateman is No Topo Approved is No Topo Stateman State Topo Stateman	kolon Nodow Nodow	DE Grabel DE Grabel GER Grabel DER Grabel DER Grabel DER Grabel GER Grabel GER Grabel GER Grabel	20 90 90 90 90 90 90 90 90 90 90	01134807 041234809 048254821 048754821 048754821 041234809 041234809 041234809 041234809 041234809 041234809	Grant Visca Annoh Const Visca Annoh		
Ordenser / O	bit Fit Papers 2 - 2 day No States 2 - 2 day No States 2 - 2 day No States 5 - 2 day No States 16 - 10 day No Papers 16 - 10 day Approved 16 - 10 day Schwares 16 - 10 - 12 day Schwares	kolon Nodow Nodow	00 Gradent 00 Gradent 00 Bradent 00 Bradent 00 Bradent 00 Bradent 00 Bradent 00 Bradent 00 Bradent 00 Bradent 00 Gradent 00 Bradent 00 Bradent 00 Bradent	20 06 07 07 06 06 00 00 00 06 06	0133609 0133609 0413602 0419602 0419502 04135609 04135609 04135609 04135609 04135609 04135609 04135609	Green Versick Annuel Green Versick Standel		

For more information or a demo, contact your Vertex representative or visit **vertexinc.com**. In Europe, call **+44 (0) 20 3906 7630**.

Dashboard enables users and managers to track processes and documents from data import through filing.

North America King of Prussia, PA, USA

Latin America São Paulo, BR

erica Europe , BR London, UK **Asia Pacific** Chennai, IN



©2021 Vertex Inc. All rights reserved. Vertex and the Vertex logo are all trademarks of Vertex Inc. All other trademarks are used for identification purposes only and are properties of their respective owners. 4.21

vertexinc.com