VERTEX®

VAT Compliance and Audit

The Automated VAT Compliance and Audit Solution

Manual processing of VAT returns is a labour intensive, error-prone effort that can strain the resources of any tax department. Vertex® Indirect Tax Returns provides an automation solution that gives you with greater control of your organisation's VAT compliance process, thereby reducing the time, cost and risk associated with manual, spreadsheet-intensive processes.

Greater Control Over the VAT Returns Process

Vertex® Indirect Tax Returns enables you to create signature-ready VAT returns, reports, and ledgers, resulting in more streamlined compliance and greater control over your VAT returns process. The system supports VAT returns processing in over 40 countries and is updated monthly, helping you stay current with rapidly-changing compliance requirements and audit landscapes. It also helps you reduce manual errors, last-minute filing anxiety, and seasonal staffing issues resulting from non-standardised and inefficient processes.

Additionally, Vertex Returns stores the actual filed returns, enabling you to easily retrieve the correct files and supporting data for future audits—including drill-downs from all boxes and rows to the line item level. And with our expert research team consistently updating all relevant content, Vertex helps ensure that you remain compliant, even as rules and regulations change throughout the returns process.

A Robust, Proven Process for Streamlined Compliance

Vertex Returns delivers the flexibility, cost effectiveness, and tools you need to manage audits more effectively and minimize risk. Benefits include:

+ **Greater Compliance:** Be confident that the correct data is filled in the correct box and manual errors are eliminated.
+ **Higher Efficiency:** Automate and streamline the entire process from input, preparation, and validation to submission.
+ **Return Data Transparency:** Use multi-level drill-downs for detailed quality reviews.
+ **Timely Content Updates:** Ensure compliance with the latest requirements via regular system updates.
+ **Better Control:** Be audit-ready with a user activity audit trail and automatic storage and retrieval of filed returns and ledgers.
+ **Support for Electronic Return and Audit Files:** Create files for user upload or e-filing (e.g., SAF-T filings and Spanish SII), and ensure full compliance with HMRC requirements for UK MTD
+ **Local Language and English Support:** Choose your preference for the display and delivery of returns.
+ **Powerful Data Validation:** Use built-in check and exception analytics.
+ **Related Filings Access:** Examples include EC Sales, Purchase Listings, and Intrastat and country-specific submissions.

A Global Solution

The Vertex Returns solution supports returns across Europe, the U.S., Canada, and key locations in Asia/Pacific and Latin America.

Easy, Flexible Setup and Data Import

Vertex Returns automatically imports tax data and transaction information from virtually any source. Using predefined imports for Vertex solutions and major ERP platforms, the initial setup is simple. The system integrates easily with other Vertex Indirect Tax systems, and a Data Import Manager is available to manage imports from non-Vertex sources. This unique, intuitive mapping process links your data directly to the returns.

Automate Payment Requests and Credit Management

Payment requests are automatically generated with full general ledger account codes and can be modified to fit your organisational needs. They can be sent directly to your Accounts Payable department for processing via an electronic file exported to your host application, or with a printed report.

On-Premise or SaaS Solutions

You can choose a deployment that is appropriate for your specific business needs. Install and host on-premise via the Virtual Desktop, or choose the hosted software-as-a service (SaaS) option. Whichever deployment you choose, you receive the same ultra-advanced, reliable, automated compliance solution from a trusted provider of tax content.

Integrated Global Indirect Tax Solution

When Vertex Indirect Tax Returns is combined with Vertex® Indirect Tax O Series®, you have an integrated solution to automate the management of sales tax, consumer use tax and VAT – from rates and calculations to returns.

Vertex brings management centralisation, transparency, and control to the entire tax management process.

About Vertex

Founded in 1978, Vertex Inc. is a leading provider of corporate tax software and services for companies of all sizes, from small to medium-sized businesses to global multinationals.

Vertex solutions enable companies to realize the full strategic potential of the corporate tax function. The company offers a variety of products and services that allow businesses to automate, integrate, and streamline their corporate tax processes. Vertex provides solutions in nearly every major line of tax including income, sales and consumer use, value added and payroll tax. Vertex also offers tailored solutions for specific industries, including retail, communications, hospitality and leasing. Vertex Managed Services allows companies to outsource sales and use tax returns and exemption certificate management.

To learn more about how Vertex® Indirect Tax Returns can automate your VAT returns for greater compliance and efficiency, contact Vertex at **+44 (0)20 3906 7630** or visit **vertexinc.com** today.

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