

Vertex Indirect Tax O Series On-Demand



A centralized and streamlined solution for indirect tax management across the enterprise.

Vertex® Indirect Tax O Series® is the industry leading solution designed to automate and centralize the corporate indirect tax process. With Vertex O Series, you'll manage tax on both sales and procurement transactions more efficiently and effectively. Plus, the system provides data management tools and custom reporting capabilities to support audit preparation and strategic financial decision making. Vertex O Series can not only reduce your audit risk, but also give you greater visibility into your tax processes. The end result is a tax department that provides higher value to the organization.

Flexible Deployment Options

Vertex offers indirect tax solutions in multiple deployment options – On-Premise, On-Demand and Cloud – all providing consistent tax performance with each providing different benefits to meet the specific business and IT needs of the client. As a hybrid provider, Vertex can meet a company's needs now and into the future, to ensure tax remains a seamless part of their business transactions and client experience.

Vertex O Series On-Demand at a Glance

Vertex O Series On-Demand is a single tenant software-as-a-service (SaaS) deployment of Vertex's automated tax calculation solution, Vertex Indirect Tax O Series (Vertex O Series). Vertex hosts the software. You access it through an Internet connection.

Benefits of Vertex On-Demand Deployment Option:



Increased focus on IT core competencies, by having Vertex run Vertex



Better alignment with corporate IT shifts toward SaaS



Enhanced business continuity and disaster recovery, with automatic failover spanning multiple data centers



Improved business agility and scalability with faster go-live



Automated support and maintenance including updates, patches, and upgrades



OPEX versus CAPEX investment

Features of Vertex On-Demand Deployment

Option:

- + Single tenant instance of Vertex O Series
- + Data centers in U.S. and Europe
- + 99.9% uptime SLA
- + Standard Disaster Recovery included:
 - Recovery Time Objective—24 hours
 - Recovery Point Objective—48 hours
- + Data encrypted inflight via https
- + System is run and maintained by Vertex professionals
- + Software configured by customer
- + Patches, updates and upgrades applied by Vertex
- + Real-time application status page

Benefits of Vertex O Series



Reduced audit exposure



Improved compliance



Improved global tax position visibility



Increased staff productivity



Global market capabilities

Key Capabilities of Vertex O Series

Using Vertex O Series, you can:

- + Define your organizational structure and identify state and local tax jurisdictions where your organization is registered to collect tax.
- + Establish information about the products and services that you buy and sell and map them to Vertex-defined or user-defined tax rules and categories.
- + Identify your customers and vendors and manage their taxability exceptions.
- + Create tax assist rules to modify transaction data and establish flexible fields to customize transaction elements.
- + Test transaction setup and look up tax rates and tax areas.
- + Generate standard and custom reports.
- + Perform data management and administration activities.
- + Assign roles and set up users.
- + Access information about Vertex O Series On-Demand tax rate and rule data and software updates.

For more information visit vertexinc.com/solutions/products/vertex-indirect-tax-o-series-demand.

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