

# VAT Compliance and Audit



## The Automated VAT Compliance and Audit Solution

Manual processing of VAT returns is a labour-intensive, error-prone effort that can strain the resources of any tax department. Vertex® Indirect Tax Returns provides an automation solution that provides you with greater control of your organisation's VAT compliance process, reducing the time, cost, and risk associated with manual, spreadsheet heavy processes.

### Ultimate Control Over the VAT Returns Process

Vertex Returns creates signature-ready VAT returns, reports, and ledgers for streamlined compliance and more control over your VAT returns process. The system supports over 40 countries and is updated monthly for rapidly-changing compliance and audit landscapes. It also helps you reduce manual errors, last-minute filing anxiety, and seasonal staffing issues due to non-standardised and inefficient processes.

Additionally, Vertex Returns stores the actual filed returns, ensuring that the correct files and supporting data can be retrieved in future audits—including drill-down from all boxes and rows to the line item level. And with our expert research team consistently updating all relevant content changes, Vertex ensures you remain compliant as rules and regulations change throughout the returns process.

### A Robust, Proven Process for Streamlined Compliance

Vertex Returns affords maximum flexibility, cost effectiveness and the opportunity to more effectively manage audits and minimise risk. Benefits include:

- + **Compliance** – the correct data is filled in the correct box, alleviating manual errors.
- + **Efficiency** – automation streamlines the entire process from input, through preparation, validation and submission.
- + **Return Data Transparency** – via multi-level drill-down capabilities, enabling detailed quality reviews.
- + **Content Updates** – ensure compliance with the latest requirements via regular system updates.
- + **Control** – businesses are audit-ready through a user activity audit trail and the automatic storage and retrieval of filed returns and ledgers.
- + **Electronic Return and Audit Files** – create files for user upload or e-filing (e.g., SAF-T filings and Spanish SII). Ensure full compliance with HMRC requirements for UK MTD.
- + **Local Language and English** – display/delivery of returns.
- + **Powerful Data Validation** – check and exception analytics.
- + **Related Filings** – such as EC Sales, Purchase Listings, Intrastat and country-specific submissions.

## A Global Solution

The Vertex Returns solution supports returns across Europe, the U.S., Canada, and key locations in Asia/Pacific and Latin America.

## Easy, Flexible Setup and Data Import

Vertex Returns automatically imports tax data and transaction information from virtually any source. Using predefined imports for Vertex solutions/major ERP platforms, the initial setup is simple. The system integrates seamlessly with other Vertex Indirect Tax systems, and a Data Import Manager is available to manage imports from non-Vertex sources. This unique, intuitive mapping process links your data directly to the returns.

## Automate Payment Requests and Credit Management

Payment requests are automatically generated with full general ledger account codes and can be modified to fit your organisational needs. These can be sent directly to your Accounts Payable department for processing via electronic file exported to your host application, or with a printed report.

## On-Premise or SaaS Solutions

You can choose a deployment that is appropriate for your specific business needs. Install and host on-premise, via Virtual Desktop, or access the hosted Software as a Service option. Whichever deployment you choose, you receive the same ultra-advanced, reliable, automated compliance solution from a trusted provider of tax content.

## Integrated Global Indirect Tax Solution

When Vertex Indirect Tax Returns is combined with Vertex® Indirect Tax O Series®, you have an integrated solution to automate the management of sales tax, consumer use tax and VAT, from rates to calculation to returns.

Vertex brings management centralisation, transparency, and control to the entire tax management process.

## About Vertex

Founded in 1978, Vertex Inc. is the leading provider of corporate tax software and services for companies of all sizes, from small to medium-sized businesses to global multinationals.

Vertex solutions enable companies to realize the full strategic potential of the corporate tax function. The company offers a variety of products and services that allow businesses to automate, integrate, and streamline their corporate tax processes. Vertex provides solutions in every major line of tax including income, sales and consumer use, value added and payroll. Vertex also offers tailored solutions for specific industries including retail, communications, hospitality and leasing. Vertex Managed Services allows companies to outsource sales and use tax returns and exemption certificate management.

To learn more about how Vertex® Indirect Tax Returns can automate your VAT returns for greater compliance and efficiency, contact Vertex at **+44 (0)20 3906 7630** or visit [vertexinc.com](http://vertexinc.com) today.

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