

Vertex® Tax Calendar



Don't Miss Another Deliverable Date

The Income Tax provision and compliance process involves a series of deliverables to a variety of taxing authorities. This creates a complex web of due dates for the corporate tax department. Vertex® Tax Calendar provides a fully-automated tool allowing you to effortlessly manage tax payments, filing extensions, returns, and other important dates.

User-Friendly Design & Data Integration

Vertex Tax Calendar is familiar and easy to understand. After quickly assigning entities to the obligations you wish to track, Tax Calendar automatically populates all relevant due dates for estimated payments, filing extensions, and returns. Tax Calendar will also make adjustments for holidays and non-business days.

Tax Calendar is pre-populated with form names and numbers, formulas for due dates, and mailing addresses of annual reports. It also comes populated with returns for income, franchise, payroll, and sales and use tax for corporations and partnerships.

Tax Calendar shares data with the Vertex® Income Tax Domestic database, so there's no need to re-enter data. And import capabilities help to accelerate the recording of your department's deliverables, including custom obligations.

Automated Features Provide Flexibility

The automated functionality of Vertex Tax Calendar gives your tax department the flexibility to meet changing business needs by allowing you to:

- Plan, document, and track your department's filing progress
- Manage multiple tax years

- Query for specific information
- Create U.S. Postal Service-certified mailers utilizing pre-populated addresses in the program
- Customize due-date calculations and jurisdictional holidays
- Set reminders for all obligation types up to 60 days prior to a due date
- Print out "To Do" lists
- Generate emails to yourself and others when due dates are approaching
- Create and print custom reports
- Utilize optional 24/7 remote access via the Internet

	DUE DATE	FILER	FORM	DESCRIPTION OF FORM	STATUS	ASSIGNED
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	AL BIT-V CONS	ALABAMA BUSINESS INCO	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	CA 3522	CALIFORNIA LLC TAX VOLU	Not Started	MMITCHELL
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	CO 112 EP/ES	COLORADO CORPORATE E	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	FD 8109	FEDERAL TAX DEPOSIT COI	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	GA 602ES	GEORGIA CORPORATION E	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	GA ST-3	GEORGIA SALES AND USE T.	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	IL-1120-ES	ILLINOIS EST INCOME AND F	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	IL ST-1	ILLINOIS SALES AND USE T.	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	NE 1120N-ES	NEBRASKA CORPORATION	Not Started	
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	AHRON BR	AHRON INCOME TAX RETUF	Not Started	MMITCHELL
<input type="checkbox"/>	04/15/2010	1 (S) - Mayoshell	TX 01-114	TEXAS SALES AND USE TA	Not Started	

Buttons: Open, Add, Delete, Close, Print, Help

Quickly assign entries to obligations you wish to track, and Vertex Tax Calendar populates all relevant due dates.

Vertex® Tax Calendar

Easily Manage Multiple Tax Obligations

Managing the status of tax obligations can be time consuming. Vertex Tax Calendar allows you to assign and track obligations through multiple views so you can easily see who is working on a specific obligation and view when it is due. You can view when an obligation is set to begin, when it is in review, and when it has been approved, filed, waived, reopened or amended. Managing multiple obligations has never been easier.

On-Demand and On-Premise Deployment Options

In addition to an on-premise option, there's also a hosted deployment option that alleviates the need for server management, installation upgrades, and a backup data system. Users can access all the functionality of Tax Calendar anytime/anywhere via the Web.

An End-to-End Solution

Vertex Direct Tax Solutions provide end-to-end management of every stage of the income tax life cycle – from provision to estimates and extensions, returns, audit, amended returns, and planning. The fully integrated suite of applications is built on a single platform and offer flexible set-up for improved efficiency. Vertex takes tax functionality to the next level with general ledger integration, seamless data flow, built-in tax logic, and automated calculation.

In addition to fully integrated software solutions, Vertex offers Consulting Services including:

- Tax System Implementation
- Tax Process Optimization
- Tax Data Management Services

Vertex Income Tax Solutions include:

Vertex® Provision

Vertex® Income Tax Domestic

Vertex® Income Tax International

Vertex® Data Collect

Vertex® Workflow Manager

Vertex® Document Manager

Vertex® Tax Calendar

Vertex® Income Tax Reporting and Analysis

The Tax Technology Leader

Founded in 1978, Vertex is the leading provider of corporate tax software and services worldwide. We help companies realize the full strategic potential of corporate tax by serving every major line of business tax including income, sales and use, value added, and payroll. The company's offerings are showcased by Vertex Enterprise™, a data-driven, open-architecture approach to tax technology that integrates all direct and indirect tax processes and technologies on a single platform.

To learn how Vertex® Tax Calendar can improve your organization's income tax process, contact a Vertex representative at **800.355.3500** or visit **vertexinc.com**.

Vertex Inc.

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