

# Sales and Use Tax Returns Outsourcing

## A Strategic Decision

Most tax departments today are under pressure to do more with less. Combine this with a shortage of qualified tax professionals, increasing tax complexity, and increasing audit activity, and you can understand why so many companies are considering outsourcing. Senior tax managers are looking for ways to turn over the important but tedious (and often error-prone) management of sales and use tax returns, so they can focus staff on more strategic work.

## The Solution of Choice

As the industry leader in tax technology for more than 30 years, Vertex offers a comprehensive solution for sales and use tax returns outsourcing. Our expertise is unparalleled in the industry. The Vertex Managed Services team is comprised of tax and technology professionals, each with nearly 15 years of sales tax experience. They are leaders and consultants from Fortune 500 tax and IT departments, Big 4 accounting firms, and regional CPA and law firms.

Vertex Managed Services provides best practices in tax, as well as tax technology. In addition to having an unmatched level of expertise, our software is the industry gold standard for processing sales and use tax returns. In fact, three of the Big 4 accounting firms and 85 percent of outsourcing vendors rely on Vertex technology to manage their customers' returns. This combination of expertise and technology makes Vertex uniquely qualified to manage your company's sales and use tax returns.

“ Partnering with Vertex to outsource our sales and use tax compliance was a strategic decision for us because our Tax and IT professionals' time is always at a premium. We provide the transaction data, and Vertex does the rest – giving us total control of the process. ”

- Bruce Ratliff, Vice President of Technology Solutions, Harmon Solutions Group

## Outsource Your Returns But Remain in Control

Vertex Managed Services handles everything from tax returns preparation and filing, to payment, tax jurisdiction management, and all ongoing communication with your taxing jurisdictions. Just turn over your transaction data and Vertex handles the rest, in-house at our Chicago-area facility.

When you outsource your sales tax returns to Vertex, ultimately, you remain in control. A secure, Web-based portal allows you to review and approve all returns *before* they're filed. And an easy-to-use dashboard provides real-time access to everything from returns and reports, to tax notices and tax calendars, and all communication with taxing authorities.

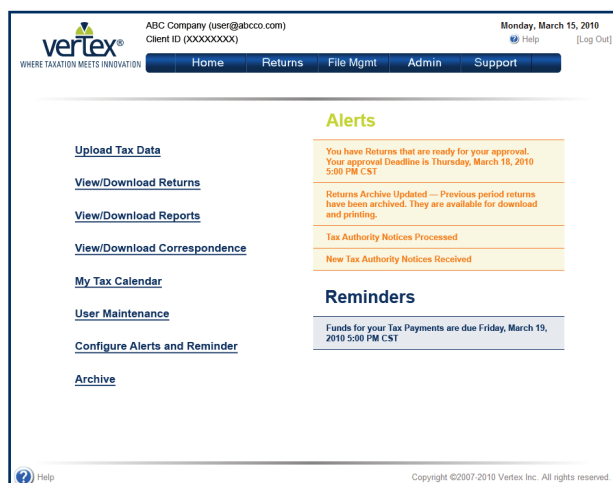
## Vertex Sales and Use Tax Returns Outsourcing



## Access Valuable Management Reports

One of the most valuable tools a tax department has is information. From your dashboard, you can create a variety of reports including a Tax Data Summary, Audit Details, and Reconciliation Reports.

Vertex Managed Services also automates and manages tax calendars, reminders, and reconciliations, and provides planning tools to keep you on top of every detail. Vertex helps you not only maintain a clear audit trail, but also prepare for management presentations and make a more strategic contribution to your enterprise.



Vertex Managed Services uses a secure, Web-based portal to give you 24/7 access to your data, returns, reports, calendars, and more.

## A Comprehensive Solution

Vertex Managed Services for Sales and Use Tax offers a comprehensive solution for sales and use tax outsourcing. We can tailor a solution for your particular needs. In addition to returns preparation, filing, funds management, data management, and archiving, we also provide:

- Tax and tax technology consulting
- Security and data integrity processes
- Business license outsourcing
- Taxability and nexus services
- Proactive credit and notice management
- Management of specialized returns (Canada, leasing)
- Tax jurisdiction management
- Power of attorney
- Audit support

## A Proven Provider

For businesses that want more effective technology solutions, Vertex provides a comprehensive suite of software and services for both direct and indirect taxes backed by more than 30 years experience.

As the leading provider of corporate enterprise tax solutions, Vertex offers innovative products and services to help companies worldwide streamline their tax compliance processes. With Vertex, you have a trusted partner for discovering new strategic tax savings across every major line of business tax including income, sales, consumer use, value added, communications, and payroll.

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To learn more about why Vertex Managed Services is the right choice for sales and use tax returns outsourcing, call **800.355.3500** or visit **vertexinc.com**.

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