

Vertex and Oracle

“We view Vertex as one of the leading partner organizations based on the breadth of their tax solutions, the technical expertise they bring to our relationship, and their demonstrated commitment to satisfying our mutual customers.”

Chris Baker
Senior Vice President, Worldwide ISV/OEM Sales
Oracle

The Oracle and Vertex Partnership

With a partnership spanning 20 years, Vertex and Oracle offer mutual customers a full suite of integrated tax process solutions. Today, over 800 Oracle customers benefit from Vertex tax solutions by using Vertex's comprehensive tax content and process automation tools, integrated across the Oracle E-Business Suite. As a recognized Oracle Certified Advantage Partner, Vertex is aligned with Oracle development strategies as they impact such Oracle initiatives as the Fusion application and eBusiness Tax.

Increase the Return on Your Software Investment

Helping our clients improve the return on their Vertex investment puts them on the clear path to becoming a high-value tax department. By choosing Vertex as your trusted partner for Oracle solutions, companies will:

- Streamline system compliance (including rate research, returns preparation, audit management, and customer billing issues) for improved strategic tax planning and Sarbanes-Oxley compliance
- Improve tax decision making and visibility for Sarbanes-Oxley compliance
- Expedite cash collections through more accurate customer billing
- Reduce IT costs for system integration and maintenance

A Comprehensive Solution

Vertex offers a complete suite of product and service solutions for Oracle E-Business Suite users.

Vertex® Indirect Tax 0 Series®

Vertex 0 Series utilizes leading-edge technologies to centralize and automate tax compliance through the research of rules and rates, the accurate calculation of tax amounts, and the automated preparation of tax reports. Built on a common platform, these solutions share functionalities such as setup and maintenance tools, reporting functions, and a common interface for the Oracle E-Business Suite.

- For sales tax, Oracle Accounts Receivable and Order Management modules in the Order to Cash cycle with Vertex 0 Series provides accurate tax calculation on sales orders and invoices.
- For consumer use tax, Oracle Accounts Payable and Purchasing applications in the Procure to Pay cycle with Vertex 0 Series automates the accrual of consumer use tax and checks the accuracy of tax on vendor invoices.
- For value added tax, Vertex 0 Series features internal logic that can help your business manage place of supply regulations and acquisitions, as well as dispatches, shipping terms, import VAT, and export sales.

Vertex® Sales Tax Q Series®

In addition to Vertex O Series solutions, the E-Business Suite Order to Cash cycle is also fully integrated with Vertex Sales Tax Q Series. Outlined in a mutual development agreement between Vertex and Oracle, this standard integration is maintained and supported by Oracle Corporation.

Vertex® Payroll Tax Solutions

Oracle Human Resources and Payroll is fully integrated with Vertex Payroll Tax Solutions. Vertex is the exclusive provider of payroll tax calculation systems for Oracle Payroll applications. Vertex Payroll Tax is a required component of Oracle Payroll, which allows users to transparently calculate and record tax information during payroll processing. This solution also enables Oracle Human Resource customers to take advantage of address validation functionality.

Vertex® Product Support Services

All Vertex customers enjoy world class product support that has received consistent Support Center Practices (SCP) certification. Knowledgeable professionals are available to help resolve tax, functional, or technical issues.

Vertex® Consulting Services

A recognized team of Oracle experts provides a range of services to facilitate implementation and optimize your software investment, including:

- **Vertex® Tax System Implementation Services** that provide support, tools, and training in conjunction with the full range of Oracle applications.
- **Vertex® Tax Process Optimization Services** to assess the health of your tax and technology processes, provide customized support, assist in Section 404 compliance, provide tax research and audit assistance, and supply short-term tax department staffing.

The Vertex Difference

No other provider offers 30 years of tax technology experience, a breadth of solutions covering every major line of business tax, and the same track record of excellence as Vertex.

Call Today

To learn more about how the Vertex and Oracle partnership can help you manage tax compliance, call **800.355.3500** or visit **vertexinc.com**.

Oracle E-Business Suite

Sales Tax

- Vertex O Series / Accounts Receivable
- Vertex O Series / Order Management
- Vertex Sales Tax Q Series / Order to Cash

Consumer Use Tax

- Vertex O Series / Accounts Payable
- Vertex O Series / Purchasing Applications

Value Added Tax

- Vertex O Series

Payroll Tax

- Vertex Payroll Tax Solutions / Payroll

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A Proven Provider

Vertex provides a comprehensive suite of software and services for both direct and indirect taxes backed by more than 30 years experience. Our innovative solutions help companies worldwide streamline their tax compliance processes in every major line of business tax including income, sales, use, value added, and payroll.

