

Vertex® Indirect Tax Reporting & Analysis



Turn Information into Insight

Vertex software solutions and their databases contain all the data needed for an audit or return. And standard reporting from that data can help with basic reporting and planning. By adding Vertex® Indirect Tax Reporting & Analysis you can generate a wide range of custom reports to provide true insight for management reporting and tax planning.

How Tax Professionals Get the Full Story

Vertex® Indirect Tax Reporting & Analysis is a valuable addition to Vertex transaction tax solutions. It's a powerful Web-based application that provides you the ability to focus on particular jurisdictions, product groups, suppliers, customers or cost centres, and makes it easy to generate a wide range of customised reports, including Intrastat declarations and European Sales List.

Complete Flexibility and Complete Control

Vertex Indirect Tax Reporting & Analysis gives you the flexibility to define data elements in rows and columns, sort, filter, insert subtotals or calculate new data columns. Giving you the answers you need – without a request to IT for yet another standard report.

For example, Vertex Indirect Tax Reporting & Analysis lets you:

- Query a single invoice and display its data
- Display the total tax collected in a particular jurisdiction for an exact period of time
- Show total sales, taxable sales, non-taxable sales, and exempt sales by jurisdiction and instance
- Sum purchase accruals by cost centre or GL number
- Produce a pie chart presenting taxable and non-taxable sales for a product or product class
- Total input and output amounts per jurisdiction

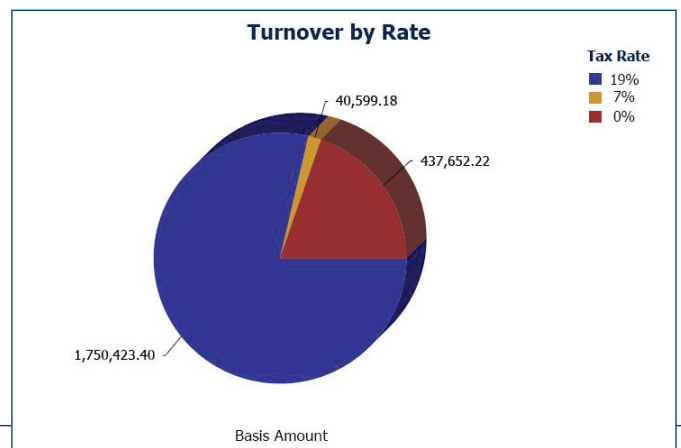
- Identify domestic, Intra EU, and export transactions
- Identify inter-company transactions for a given period
- Identify commissionaire transactions

Enhanced Compliance and Filing

Today's regulations require proof of accurate VAT calculations. Gathering the supporting documentation needed for compliance and filing can be time-consuming and complicated. Now, Vertex Indirect Tax Reporting & Analysis can simplify this important task by allowing you to create a presentation or table with all the required data. From there, the information can be easily transposed into your VAT return.

Vertex Indirect Tax Reporting & Analysis also gives you the ability to focus on particular jurisdictions, product groups, cost centres or specific customers to analyse deviations from trends or review areas identified for examination. Data elements can be defined, filtered, sorted or calculated into new data columns, and then developed into useful pivot tables or pie and bar charts.

Vertex Indirect Tax Reporting & Analysis creates documents to support VAT, ESL, and Intrastat reports.



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High-value Reporting and Analysis

Vertex Indirect Tax Reporting & Analysis provides the features and tools you need to generate a wide range of valuable reports and analytical documents. You are able to:

- Create European Sales List (ESL) reports
- Produce Intrastat reports
- Develop return reports per country/jurisdiction with assorted filters
- Select invoices that may be eligible for an 8th or 13th Directive VAT refund claim
- Generate reports for reverse charge and triangulation transactions
- Monitor transactions with new suppliers or customers
- View trends across divisions, regions or products
- Track transactions relating to new business operations
- Test your tax calculations and reporting tools
- Select any combination of more than 170 separate data elements to create your own custom-built report with embedded graphics and charts

Data Security and Integrity

Vertex Indirect Tax Reporting & Analysis provides the transaction data, enables the safe exchange of tax information, and offers automatic database synchronisation to ensure that every user receives consistent content – all without IT intervention.

The Tax Technology Leader

Founded in 1978, Vertex is the leading provider of corporate tax software and services worldwide. We help companies realize the full strategic potential of corporate tax by serving every major line of business tax including; income, sales and use, value added, and payroll. The company's offerings are showcased by Vertex Enterprise™, a data driven, open-architecture approach to tax technology that integrates all direct and indirect tax processes and technologies on a single platform.

Make your data work harder. To learn how Vertex® Indirect Tax Reporting & Analysis can provide the insights you need to manage VAT more effectively, contact a Vertex representative at **+44 (0)20 8622 3053** or visit **www.vertexgts.co.uk.com**.

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