

Vertex® Solutions for SAP®

The success of your tax calculation process hinges on the capabilities and success of the solution provider you use. For over 10 years, Vertex® and SAP have offered mutual customers a complete suite of integrated tax management solutions. This partnership provides SAP users with enhanced financial application functionality that is supported by Vertex's comprehensive tax content and automation tools that have been integrated across the full range of SAP® applications.

With Vertex and SAP, your company has access to the best in business solutions for centralizing your tax process systems across every major line of business tax including income, sales, consumer use, and value added taxes.

Choose the Best in the Business

No other provider offers 30 years of tax technology experience, a breadth of solutions covering every major line of business tax, or has the same track record of excellence as Vertex. After an extensive search of providers for their own internal tax compliance processes, SAP chose Vertex as their sales and use tax solution provider.

Vertex services all vertical industries including:

- Automotive
- Manufacturing
- Hi-Tech
- Retail
- Oil and Gas
- Pharmaceutical and Healthcare
- Food and Beverage
- Leasing

SAP® Certified
Integration with SAP Applications

Vertex provides:

- Vertex 0 Series® solutions for sales, consumer use, and value added taxes, lease tax, and retail solutions certified on SAP NetWeaver™
- A recognized team of SAP experts in Vertex Consulting armed with innovative service offerings to facilitate implementation and to optimize your software investment
- World-class Vertex Product Support certified by Support Center Practices (SCP), a premier technical support standards organization
- Customized training course for users of SAP and Vertex tax products that addresses specific aspects of Vertex tax products in the SAP environment and includes instruction on maximizing SAP and Vertex tax products capabilities

Realize Your Return on Investment with Vertex and SAP

Helping our clients realize a return on their investment in Vertex solutions enables them to become a high-value tax department. By choosing Vertex as your trusted partner for SAP solutions, you can realize the benefits of:

- Streamlining system compliance, including rate research, returns preparation, and audit management, and minimizing customer billing issues for increased strategic tax planning
- Improving tax decision-making and control for Sarbanes-Oxley compliance
- Expediting cash collections through more accurate customer billing
- Lowering IT costs of system integration and maintenance

Vertex Complete Solution: Products and Services

Vertex offers complete product and service solutions for SAP users that address specific business needs. Vertex O Series, Vertex Q Series, and Vertex income tax solutions operate across the full range of SAP applications including: R/3 4.6, R/3 Enterprise 4.7, ERP ECC 5.0 and 6.0, and all versions of CRM.

Vertex O Series

Vertex O Series (sales tax, consumer use tax, VAT, lease tax, and retail), utilizes leading-edge technologies to centralize and automate tax compliance through the research of rules and rates, the accurate calculation of tax amounts, and the automated preparation of tax reports. These products are certified for installation and deployment on SAP Web Application Server (SAP WAS), part of the SAP NetWeaver technology platform.

Built on a common platform, these solutions share functionalities such as setup and maintenance tools, reporting functions, and a common interface to SAP. With Vertex O Series, SAP users receive the next generation of tax compliance which enables a new level of tax process automation by:

- Creating enhanced and integrated taxability management tools
- Easing maintenance of rates and rules
- Enhancing jurisdiction identification capabilities

Vertex Income Tax

Vertex Income Tax - Domestic and Vertex Income Tax - International can be used in conjunction with SAP General Ledger. SAP customers are able to streamline their income tax information gathering processes to allow more time for focusing on high-level goals such as minimizing their business's effective tax rate and maximizing shareholder value.

Vertex Consulting Services

Vertex Consulting Services provide an array of consulting services to manage all of your product

implementation and tax process needs by offering:

- Vertex Tax System Implementation Services, led by SAP application professionals, to provide the support, tools, and training you need in conjunction with the full range of SAP applications.
- Vertex Tax Process Optimization Services offer access to a reliable and experienced partner to assess the health of your tax and technology processes, provide customized support, assist you in Section 404 compliance, provide tax research and audit assistance, and can supply short-term tax department staffing.
- Vertex Tax Data Management Services provide tax department document management along with international and domestic Web-based data collection for income tax.
- Vertex Returns Outsourcing provides timely and accurate returns filing service.

A Proven Provider

For businesses that want more effective technology solutions, Vertex provides a comprehensive suite of software and consulting services for both income and transaction taxes that combine Vertex's 30 years of tax and technology experience with a fresh approach to tax consulting.

As the leading provider of tax technology solutions for customers worldwide, Vertex offers leading-edge comprehensive solutions featuring products and services to help companies streamline tax compliance processes.

With Vertex, you have a trusted partner for discovering new strategic tax savings across every major line of business tax including income, sales, consumer use, value added, communications, and payroll.

SAP[®] Certified
Powered by SAP NetWeaver[®]

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