

Vertex® Address Cleansing

Improved accuracy in taxing jurisdiction assignment:

- Assigns ZIP+4 to all addresses
- Uses the latest USPS data, updated monthly
- Complex locations including Colorado and Texas

Precise Jurisdiction Identification

One of the most critical aspects to accurate sales and use tax calculation is identifying the applicable set of tax jurisdictions for each transaction. Vertex® Indirect Tax *O Series*® uses the TaxGIS tool to manage this process by providing:

- Reliable identification of State, County, City and District level tax jurisdictions
- Resolution of complex scenarios such as districts crossing city boundaries, districts overlapping other districts, and more
- Precise association of ZIP+4 data to tax jurisdictions using USPS ZIP+4 and street segment data

Improved Address Data

To fully leverage the precision of the TaxGIS functionality, though, companies must start with address data from host financial systems that is complete and cleansed. Vertex offers an integrated address cleansing solution for U.S. address data. With Vertex® Address Cleansing, your address data can be cleansed to enable the most accurate jurisdiction assignment available. Even in complex locations like Colorado and Texas, with districts that charge special rates and have boundaries that cross city and county limits, or overlap with each other.

Vertex has partnered with SAP BusinessObjects, the leader in data quality, to deliver this solution. Lookups are supported by USPS CASS certified database. And with monthly updates, the tool incorporates the latest changes in USPS data and tax jurisdiction boundaries. Specific functionality includes:

- Assignment of ZIP+4 to addresses with only five digit zip codes
- Utilization of all address components, including street address, for determination of accurate ZIP+4
- Correction of all address components, including street address

Improved Performance

Vertex Address Cleansing corrects invalid input data to enable the full power and precision of TaxGIS jurisdiction assignment. It's a valuable step in improving tax data accuracy and reducing audit exposure.



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A Proven Provider

Vertex provides a comprehensive suite of software and services for both direct and indirect taxes backed by more than 30 years experience. Our innovative solutions help companies worldwide streamline their tax compliance processes in every major line of business tax including income, sales, use, value added, and payroll.