

Vertex® Indirect Tax Reporting & Analysis



Turn Information into Insight

Vertex software solutions and their databases contain all the data needed for an audit or return. And standard reporting from that data can help with basic reporting and planning. By adding Vertex® Indirect Tax Reporting & Analysis you can generate a wide range of custom reports to provide true insight for management reporting and tax planning.

How Tax Professionals Get the Full Story

Vertex® Indirect Tax Reporting & Analysis is a valuable addition to Vertex transaction tax solutions. It's a powerful Web-based application that provides flexible reporting and analysis of the transaction data and taxability setup. With it, you can focus on particular jurisdictions, product groups, customers or cost centers to analyze deviations from trends or review areas identified for examination.

Complete Flexibility and Complete Control

Vertex Indirect Tax Reporting & Analysis gives you the flexibility to define data elements in rows and columns, sort, filter, insert subtotals or calculate new data columns. Giving you the answers you need – without a request to IT for yet another standard report.

For example, Vertex Indirect Tax Reporting & Analysis lets you:

- Query a single invoice and display its data
- Display the total tax collected in a particular jurisdiction for an exact period of time
- Sum purchase accruals by cost center or GL number
- Produce a pie chart presenting taxable and non-taxable sales for a product or product class
- Create a chart showing the percentage of exempt sales transactions made to customers with exemption certificates
- Itemize product taxability or customer exemption by jurisdiction

Vertex Indirect Tax Reporting & Analysis can help you analyze monthly tax summaries or examine transaction details without IT support.

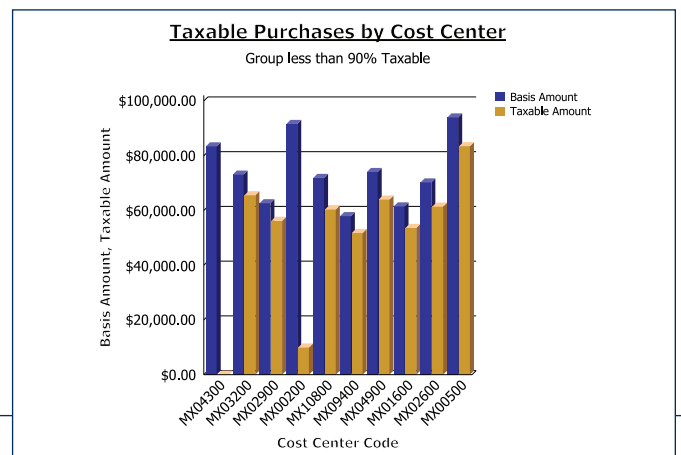
In addition, Vertex Indirect Tax Reporting & Analysis can save time and effort by enabling you to concentrate your analysis on those specific areas identified by an auditor prior to the full audit.

Enhanced Reporting and Analysis

Vertex Indirect Tax Reporting & Analysis provides the features and tools you need to:

- Define your own workspace by selecting only the data fields you want from the transaction database
- Sort any data field or combination of data fields
- Set totals and subtotals
- Compute new data columns from existing columns
- Export tables, pivot tables, reports, and charts into HTML, PDF, Excel or JPEG format

Vertex Indirect Tax Reporting & Analysis also allows you to identify irregularities and troubleshoot problems in advance, helping to save time preparing for and defending audits.



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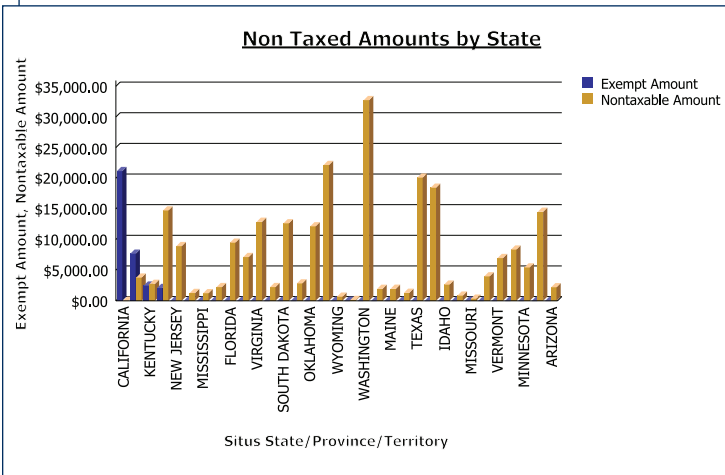
Data Security and Integrity

Vertex Indirect Tax Reporting & Analysis provides the tools you need to protect your transaction data and tax processes. It enables the safe exchange of tax information, allowing you to administer security levels for multiple users across multiple departments. Additionally, it offers automatic database synchronization to ensure that all users receive consistent content – without IT intervention.

Transaction data and taxability information are extracted from Vertex transaction tax solutions to ensure that database analysis will not affect the performance of tax calculation processes. This data extraction may be scheduled after office hours and may be customized or restricted to a selected range of dates.

The Tax Technology Leader

Founded in 1978, Vertex is the leading provider of corporate tax software and services worldwide. We help companies realize the full strategic potential of corporate tax by serving every major line of business tax including; income, sales and use, value added, and payroll. The company's offerings are showcased by Vertex Enterprise™, a data driven, open-architecture approach to tax technology that integrates all direct and indirect tax processes and technologies on a single platform.



Make your data work harder. To learn how Vertex® Indirect Tax Reporting & Analysis can provide the insights you need to manage tax data or tax compliance effectively, contact a Vertex representative at 800.355.3500 or visit vertexinc.com.

Vertex Indirect Tax Reporting & Analysis capabilities provide visual support to analyze trends and spot anomalies.

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