

Vertex® Indirect Tax *O Series*® On-Demand

Benefits of a Hosted Solution

- Hardware cost savings
- Database cost savings
- Operating system cost savings
- Management cost savings
(IT time for system maintenance)
- Improved disaster recovery & business continuity

A Software-as-a Service Solution for Sales & Use Tax Management

If your business has a high level of sales and use tax complexity and is interested in the flexibility and cost savings of a hosted solution, Vertex® Indirect Tax *O Series*® On-Demand is the right solution for you.

Vertex *O Series* On-Demand provides anytime/anywhere access to your sales and use tax system without an extensive on premise installation. A Software-as-a-Service (SaaS) option often delivers a lower cost-of-ownership solution compared to an on premise license. And since Vertex handles all the ongoing data updates, system upgrades, and patches, it frees up valuable resources in your company. *O Series* On-Demand completely addresses user, system, and data security requirements with isolated databases for each customer.

Benefits of Vertex *O Series* On-Demand include:

- Faster go-live to access system features and functionality immediately
- Elimination of:
 - Up-front capital expenses of hardware platforms and software licensing
 - Downtime required for system installation and implementation
 - Cost of system maintenance, upgrades, and patches
 - Complex internal system requirements and in-house technical support, and
 - Interrupted business continuity due to earthquake or other natural disaster
- Alignment with increasing corporate IT shifts toward SaaS deployments
- Reduction in errors since tax data is automatically updated monthly by Vertex tax research professionals

How it Works

For SaaS customers, Vertex licenses its *O Series* application as a subscription-based service. The three-year subscription includes a one-time set-up fee and an ongoing usage fee. *O Series* On-Demand supports the same standard ERP or other financial system connectors as its on premise solution. This SaaS offering is included in Vertex's annual SSAE-16 Service Provider audit for our Hosted and Online Operations Controls, and the application and all data is hosted at an SSAE-16 Service Provider Audited Data Center.

Vertex Indirect Tax *O Series* On-Demand Capabilities and Advantages

Low Availability / Scalability

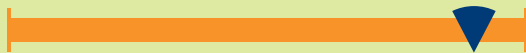
High Availability / Scalability



Higher level of business continuity ensured for tax calculation services with more stringent uptime and the ability to scale.

Shared Instance

Dedicated Instance



Employs a level of isolation from other accounts to ensure you have optimal security and processing performance.

Increased TCO

Reduced TCO



Software solution hosted and maintained by Vertex enabling a significantly lower Total Cost of Ownership.

Long Time-to-Value

Short Time-to-Value



No installation or infrastructure acquisition leads to shorter implementation projects and faster time to realize value.

Un-Validated Security Controls

Validated Security Controls



Data Center Security controls have been validated by *Verizon CyberTrust*, the global industry leader in information security.

 Vertex Offerings

The Vertex Difference

With over 30-years experience as a tax technology leader, Vertex has been hosting and offering on-demand solutions for over ten years. Unlike other SaaS options, this solution is completely maintained and supported by in-house tax technology experts. And, it's all based on comprehensive sales and use tax data content that's updated monthly.

Call Today

To learn how Vertex Indirect Tax *O Series* On-Demand can improve your organization's sales and use tax process, contact a Vertex representative at **800.355.3500** or visit **vertexinc.com**.

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A Proven Provider

Vertex provides a comprehensive suite of software and services for both direct and indirect taxes backed by more than 30 years experience. Our innovative solutions help companies worldwide streamline their tax compliance processes in every major line of business tax including income, sales, use, value added, and payroll.

