

Vertex and Oracle JD Edwards

“We view Vertex as one of the leading partner organizations based on the breadth of their tax solutions, the technical expertise they bring to our relationship, and their demonstrated commitment to satisfying our mutual customers.”

Tom Hermann
VP, Worldwide ISV Management
& Programs
Oracle Corporation

The JD Edwards and Vertex Partnership

With a partnership spanning more than 20 years, Vertex and Oracle JD Edwards offer mutual customers a full suite of integrated tax process solutions. Today, over 1,000 JD Edwards customers benefit from Vertex tax solutions by using Vertex's comprehensive tax content and process automation tools, integrated across the EnterpriseOne® and World® applications.

Increase the Return on Your Software Investment

Helping our clients improve the return on their Vertex investment puts them on the clear path to becoming a high-value tax department. By choosing Vertex as your trusted partner for JD Edwards solutions, companies will benefit from:

- Streamlined system compliance (including rate research, returns preparation, audit management, and customer billing issues) for improved strategic tax planning and Sarbanes-Oxley compliance
- Improved tax decision making and visibility for Sarbanes-Oxley compliance
- Expedited cash collections through more accurate customer billing
- Reduced IT costs for system integration and maintenance

A Comprehensive Solution

Vertex offers a complete suite of product and service solutions for JD Edwards users.

Vertex® Indirect Tax O Series®

Vertex O Series utilizes leading-edge technologies to centralize and automate tax compliance through the research of rules and rates, the accurate calculation of tax amounts, and the automated preparation of tax reports. Built on a common platform, these solutions share functionalities such as setup and maintenance tools, reporting functions, and a common interface for JDE EnterpriseOne.

- For sales tax, EnterpriseOne Accounts Receivable and Order Management modules with Vertex O Series provides accurate tax calculation on sales orders and invoices.
- For consumer use tax, EnterpriseOne Accounts Payable and Procurement applications with Vertex O Series automates the accrual of consumer use tax and checks the accuracy of tax on vendor invoices.
- For value added tax, Vertex O Series features internal logic that can help your business manage place of supply regulations and acquisitions, as well as dispatches, shipping terms, import VAT, and export sales.

Vertex® Sales Tax Q Series®

In addition to Vertex O Series solutions, EnterpriseOne is also fully integrated with Vertex Sales Tax Q Series.*

Vertex® Sales Tax L Series®

For users of JD Edwards World, Vertex Sales Tax L Series is integrated* with the Customer Order Management module.

Vertex® Payroll Tax Solutions

EnterpriseOne Payroll and World Payroll are fully integrated with Vertex Payroll Tax Solutions. Vertex is the exclusive provider of payroll tax calculation systems for JD Edwards Payroll applications. Vertex Payroll Tax is a required component of EnterpriseOne and World Payroll, which allows users to transparently calculate and record tax information during payroll processing.

Vertex® Product Support Services

All Vertex customers enjoy world class product support that has received consistent Support Center Practices (SCP) certification. Knowledgeable professionals are available to help resolve tax, functional, or technical issues.

Vertex® Consulting Services

A recognized team of JD Edwards experts provides a range of services to facilitate implementation and optimize your software investment, including:

- **Vertex® Tax System Implementation Services** that provide support, tools, and training in conjunction with the full range of Oracle applications.
- **Vertex® Tax Process Optimization Services** to assess the health of your tax and technology processes, provide customized support, assist in Section 404 compliance, provide tax research and audit assistance, and supply short-term tax department staffing.

The Vertex Difference

No other provider offers 30 years of tax technology experience, a breadth of solutions covering every major line of business tax, and the same track record of excellence as Vertex.

Call Today

To learn more about how the Vertex and JD Edwards partnership can help you manage tax compliance, call **800.355.3500** or visit **vertexinc.com**.

* Outlined in a mutual development agreement between Vertex and Oracle, standard integrations for Vertex Q Series and Vertex L Series are maintained and supported by Oracle Corporation.

JD Edwards EnterpriseOne

Sales Tax

- Vertex O Series / Accounts Receivable
- Vertex O Series / Order Management
- Vertex Sales Tax Q Series

Consumer Use Tax

- Vertex O Series / Accounts Payable
- Vertex O Series / Purchasing Applications

Value Added Tax

- Vertex O Series

JD Edwards World

Sales Tax

- Vertex Sales Tax L Series / Customer Order Management

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A Proven Provider

Vertex provides a comprehensive suite of software and services for both direct and indirect taxes backed by more than 30 years experience. Our innovative solutions help companies worldwide streamline their tax compliance processes in every major line of business tax including income, sales, use, value added, and payroll.

