

Vertex® Income Tax Reporting & Analysis

Turn Raw Data into Insightful Reports

Imagine being able to turn raw tax data into valuable reports that can help you manage your taxes – and your business – more efficiently. Vertex® Income Tax Reporting & Analysis makes that possible in a matter of minutes. This flexible, easy-to-use reporting solution quickly and simply generates ready-made or custom reports for audit, planning, and management decision-making.

Set Context for Tax Decisions

Using advanced analytical capabilities, Vertex Income Tax Reporting & Analysis makes financial data tax-friendly, which sets the context for decisions by enabling tax departments to:

- Produce analytical reports for multiple periods, entities or jurisdictions
- Develop a framework of enhanced audit and planning reports
- Build reports for special projects, other departments or to meet specific compliance requirements
- Track changes to accounts, entities or structures over multiple tax years or data snapshots – for example, if “ABC Company” becomes “ABC New Company,” the database tracks this as one entity
- Create graphs or charts to quickly spot trends or deviations
- Import information to Microsoft® Office Excel, Access, or other charting tools

Easily Create Custom Reports

Reporting requirements change as quickly as business needs. Vertex Income Tax Reporting & Analysis lets you manage a variety of reporting requirements with features that enable you to:

- Reduce time spent gathering data, creating queries, and building reports
- Report on data by data set, structure, entity, chart of accounts, account balance, payment type, adjusting entries, apportionment factors, eliminations or tax destination codes (TDCs)

- Choose from over 70 pre-formatted report templates featuring commonly requested information
- Effortlessly create reports by modifying existing templates
- Create custom reports with data unique to your business needs
- Compare data by tax years or snapshot
- Define when data should be pulled for each report
- Easily extract summary data or specific detailed items, ranging from total tax and taxable income amounts, to specific state apportionment amounts

Protect the Integrity of Tax Data

Vertex Income Tax Reporting & Analysis includes a database that organizes historical tax data for fast, effective reporting and analysis. The database helps tax professionals maintain tax data integrity by:

- Utilizing a reporting database separate from Vertex® Income Tax Domestic, which provides more flexibility for sharing information and retaining historical data
- Retaining an unlimited amount of history, starting as far back as 2003 Vertex income tax products – retained tax information can include any number of tax years (TY) and snapshots, such as a “TY2006 Federal Tax as Filed Snapshot,” or a “TY2006 Proposed RAR Snapshot”
- Extracting over 20,000 form and workpaper data fields from Federal and State returns

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On-Demand and On-Premise Deployment Options

In addition to an on-premise option, there's also a hosted deployment option that alleviates the need for server management, installation upgrades, and a backup data system. Users can access all the functionality of Reporting & Analysis anytime/anywhere via the Web.

An End-to-End Solution

Vertex Direct Tax Solutions provide end-to-end management of every stage of the income tax life cycle – from provision to estimates and extensions, returns, audit, amended returns, and planning. The fully integrated suite of applications is built on a single platform and offer flexible set-up for improved efficiency. Vertex takes tax functionality to the next level with general ledger integration, seamless data flow, built-in tax logic, and automated calculation.

In addition to fully integrated software solutions, Vertex offers Consulting Services including:

- Tax System Implementation
- Tax Process Optimization
- Tax Data Management Services

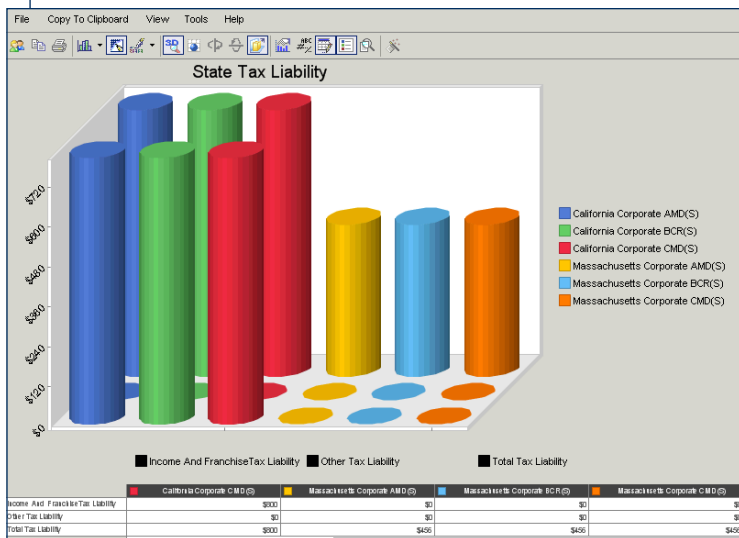
Vertex Income Tax Solutions Include:

- Vertex® Provision
- Vertex® Income Tax Domestic
- Vertex® Income Tax International
- Vertex® Data Collect
- Vertex® Workflow Manager
- Vertex® Document Manager
- Vertex® Tax Calendar
- Vertex® Income Tax Reporting and Analysis

The Tax Technology Leader

Founded in 1978, Vertex is the leading provider of corporate tax software and services worldwide. We help companies realize the full strategic potential of corporate tax by serving every major line of business tax including income, sales and use, value added, and payroll. The company's offerings are showcased by Vertex Enterprise™, a data-driven, open-architecture approach to tax technology that integrates all direct and indirect tax processes and technologies on a single platform.

To learn how Vertex® Income Tax Reporting & Analysis can provide valuable insight for your organizations, contact a Vertex representative at **800.355.3500** or visit **vertexinc.com**.



With Vertex Income Tax Reporting & Analysis you can create charts and graphs to identify trends or deviations, and establish context for tax decisions.

Vertex Inc.

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