

Reporting and Analysis

How Tax Professionals Get the Full Story

Vertex software solutions automate the calculation of tax on sales or purchases. And their transaction databases contain all the data needed for an audit or a return. But standard reports from that data only tell part of the story. For an added dimension of insight, tax professionals turn to Vertex.

Vertex Reporting and Analysis™ is a valuable addition to Vertex transaction tax solutions. It's a powerful Web-based application that provides flexible reporting and analysis of the transaction data and taxability setup. With it, you can focus on particular jurisdictions, product groups, customers or cost centers to analyze deviations from trends or review areas identified for examination.

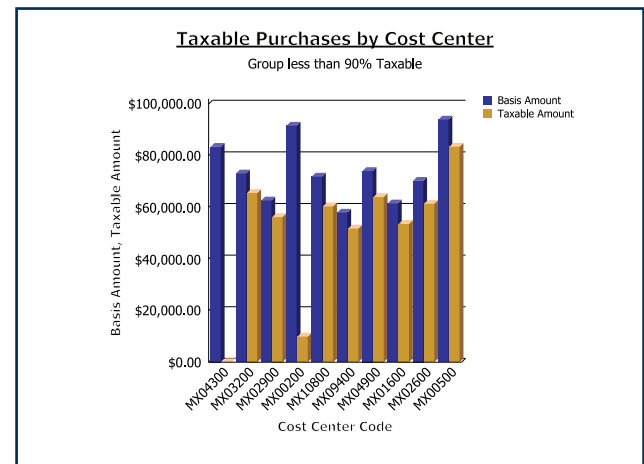
Complete Flexibility and Complete Control

Vertex Reporting and Analysis gives you the flexibility to define data elements in rows and columns, sort, filter, insert subtotals or calculate new data columns. Giving you the answers you need – without a request to IT for yet another standard report.

For example, Vertex Reporting and Analysis lets you:

- Query a single invoice and display its data
- Display the total tax collected in a particular jurisdiction for an exact period of time
- Sum purchase accruals by cost center or GL number
- Produce a pie chart presenting taxable and non-taxable sales for a product or product class
- Create a chart showing the percentage of exempt sales transactions made to customers with exemption certificates
- Itemize product taxability or customer exemption by jurisdiction

In addition, Vertex Reporting and Analysis can save time and effort by enabling you to concentrate your analysis on those specific areas identified by an auditor prior to the full audit.



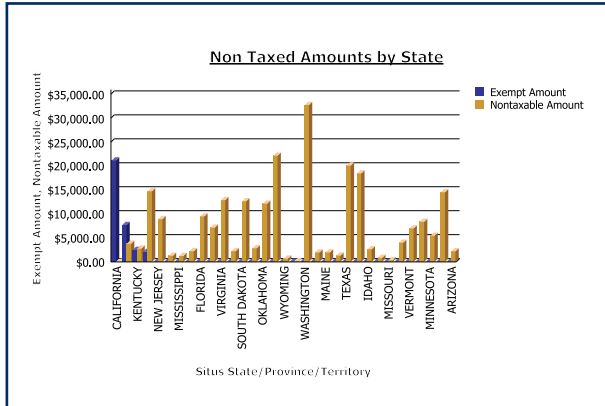
Vertex Reporting and Analysis can help you analyze monthly tax summaries or examine transaction details without IT support.

Enhanced Reporting and Analysis

Vertex Reporting and Analysis provides the features and tools you need to:

- Define your own workspace by selecting only the data fields you want from the transaction database
- Sort any data field or combination of data fields
- Set totals and subtotals
- Compute new data columns from existing columns
- Export tables, pivot tables, reports, and charts into HTML, PDF, Excel or JPEG format

Vertex Reporting and Analysis also allows you to identify irregularities and troubleshoot problems in advance, helping to save time preparing for and defending audits.



Data Security and Integrity

Vertex Reporting and Analysis provides the tools you need to protect your transaction data and tax processes. It enables the safe exchange of tax information, allowing you to administer security levels for multiple users across multiple departments. Additionally, it offers automatic database synchronization to ensure that all users receive consistent content – without IT intervention.

Transaction data and taxability information are extracted from Vertex transaction tax solutions to ensure that database analysis will not affect the performance of tax calculation processes. This data extraction may be scheduled after office hours and may be customized or restricted to a selected range of dates.

Additional Tax Solutions From Vertex

In addition to a full range of software solutions, Vertex also offers Consulting Services that have brought value to hundreds of clients in all major industries worldwide:

- Tax System Implementation Services that provide support, tools, and training in conjunction with the full range of financial applications

- Tax Process Optimization Services to assess the health of your tax and technology processes, provide customized support, assist you in Section 404 compliance, and can supply short-term tax department staffing
- Tax Data Management Services that provide tax department document management along with international and domestic Web-based data collection for income tax

A Proven Provider

For businesses that want more effective technology solutions, Vertex provides a comprehensive suite of software and consulting services for both direct and indirect taxes that combine Vertex's 30 years of tax and technology experience with a fresh approach to tax consulting.

As the leading provider of corporate enterprise tax solutions for customers worldwide, Vertex offers leading edge solutions featuring products and services to help companies streamline tax compliance processes. With Vertex, you have a trusted partner for discovering new strategic tax savings across every major line of business tax including income, sales, consumer use, value added, communications, and payroll.

Make your data work harder. To learn how Vertex Reporting and Analysis can provide the insights you need to manage tax data or tax compliance more effectively, please call **800.355.3500**, or visit **vertexinc.com**.

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