



Oracle®

With a partnership spanning 20 years, Vertex and Oracle offer mutual customers a full suite of integrated tax process solutions. Today, over 800 Oracle customers benefit from Vertex tax solutions by using Vertex's comprehensive tax content and process automation tools, integrated across the Oracle E-Business Suite. As a recognized Oracle Certified Advantage Partner, Vertex is aligned with Oracle development strategies as they impact such Oracle initiatives as the Fusion application and eBusiness Tax.

Choose the Best in the Business

No other provider offers 30 years of tax technology experience, a breadth of solutions covering every major line of business tax, and the same track record of excellence as Vertex. After researching providers for their own internal tax compliance processes, Oracle chose Vertex as their sales and payroll tax solution provider.

Vertex provides your company:

- A recognized team of Oracle experts in Vertex Consulting armed with innovative service offerings to facilitate implementation and optimize your software investment.
- World-class Vertex Product Support that has received consistent Support Center Practices (SCP) certification.
- Certified Vertex solutions available through Oracle On Demand.

"We view Vertex as one of our leading partner organizations based on the breadth of their tax solutions, the technical expertise they bring to our relationship, and their demonstrated commitment to satisfying our mutual customers."

- Tom Herrmann
Vice President Worldwide ISV Management and Programs
Oracle Corporation

Realize Your Return on Investment with Vertex and Oracle

Helping our clients realize a return on their investment in Vertex Solutions puts them on the clear path to becoming a high-value tax department. By choosing Vertex as your trusted partner for Oracle solutions, you can realize the benefits of:

- Streamlining system compliance, including rate research, returns preparation, audit management, and customer billing issues for increased strategic tax planning Sarbanes-Oxley compliance.
- Improving tax decision-making and visibility for Sarbanes-Oxley compliance.
- Expediting cash collections through more accurate customer billing.
- Lowering IT costs of system integration and maintenance.

Vertex Complete Solution: Products and Services

Vertex offers complete product and service solutions for Oracle EBS users that address your specific business needs.

Vertex O Series®

Vertex O Series products utilize leading-edge technologies to centralize and automate tax compliance through the research of rules and rates, the accurate calculation of tax amounts, and the automated preparation of tax reports.

Built on a common platform, these solutions share functionalities such as setup and maintenance tools, reporting functions, and a common interface for the Oracle E-Business Suite:

- Oracle Accounts Receivable and Order Management modules in the Order to Cash cycle with Vertex Sales Tax O Series provides accurate tax calculations on sales orders and invoices.
- Oracle Accounts Payable and Purchasing applications in the Procure to Pay cycle with Vertex Consumer Use Tax O Series automates the accrual of consumer use tax and checks the accuracy of tax on vendor invoices.
- Vertex Value Added Tax O Series features internal logic that can help your business manage place of supply regulations and acquisitions, as well as dispatches, shipping terms, import VAT, and export sales.

Vertex Sales Tax Q Series®

In addition to Vertex O Series solutions, the E-Business Suite Order to Cash cycle is also fully integrated with Vertex Sales Tax Q Series. Outlined in a mutual development agreement between Vertex and Oracle, this standard integration is maintained and supported by Oracle Corporation.

Vertex Payroll Tax Q Series®

Oracle Human Resources and Payroll is fully integrated with Vertex Payroll Tax Q Series. Vertex is the exclusive provider of payroll tax calculation systems for Oracle

Payroll applications. Vertex Payroll Tax Q Series is a required component of Oracle Payroll, which allows users to transparently calculate and record tax information during payroll processing. This solution also enables Oracle Human Resource customers to take advantage of address validation functionality.

Vertex Consulting Services

Vertex Consulting Services provide an array of offerings to Oracle users to manage all your income, sales, consumer use, and value added tax needs by offering:

- Vertex Tax System Implementation Services that provide support, tools, and training in conjunction with the full range of Oracle applications.
- Vertex Tax Process Optimization Services to assess the health of your tax and technology processes, provide customized support, assist in Section 404 compliance, provide tax research and audit assistance, and can supply short-term tax department staffing.
- Vertex Tax Data Management Services that provide tax department document management along with international and domestic Web-based data collection for income tax.

A Proven Provider

For businesses that want more effective technology solutions, Vertex provides a comprehensive suite of software and consulting services for both income and transaction taxes that combine Vertex's 30 years of tax and technology experience with a fresh approach to tax consulting.

As the leading provider of tax technology solutions for customers worldwide, Vertex offers leading-edge comprehensive solutions featuring products and services to help companies streamline tax compliance processes. With Vertex, you have a trusted partner for discovering new strategic tax savings across every major line of business tax including income, sales, consumer use, value added, communications, and payroll.