VERTEX® + shopify

Vertex for Shopify

Sales and Value Added Tax Determination

Global tax determination for Shopify

Vertex provides powerful, automated tax determination for Shopify in a cloud-based tax engine. A seamless integration enables location identification as well as complex taxability logic to deliver a precise tax calculation for every transaction. Integrating a Vertex tax engine ensures the latest tax content with reduced system update requirements.
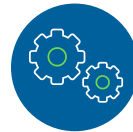
Robust Integration

Vertex tax solutions for Shopify Plus and Shopify Commerce Components integrate seamlessly to calculate sales and seller's use tax, VAT, and GST for both B2B and B2C transactions. Tax rules and rates are continually updated by Vertex in a cloud-based tax engine to help ensure that tax is applied accurately and consistently regardless of how, when, or where the transaction occurs. The integration supports customer tax exemptions, helping to ensure compliance regardless of customer status. Vertex for Shopify also automates the tax aspects of the purchasing process, helping businesses to reduce errors, accelerate transactions, and get paid faster.

Vertex for Shopify removes barriers to business growth and improves compliance while helping organizations reduce friction in the end-to-end buyer journey.

Our Partnership

Vertex is a proud partner of Shopify and holds the distinction of being the first tax technology partner to integrate with Shopify Commerce Components, empowering enterprises to streamline tax determination and expand globally with confidence. Vertex has also been enabled to integrate with Shopify Plus, providing merchants with greater flexibility as their business grows in size and tax complexity.

Powerful Benefits

Remove friction from the buyer journey.

Improved ROI and faster time-to-value with the Vertex tax engine.

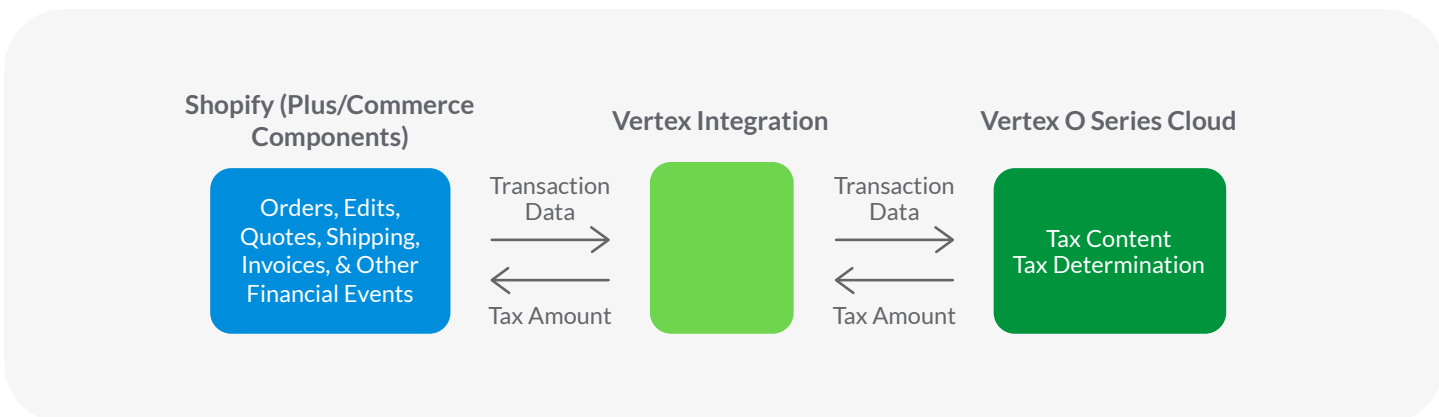Increased efficiency of Finance, Tax, and IT teams.

Quickly scale to new jurisdictions while staying compliant.

Backed by a global Vertex team of knowledgeable implementation consultants and support specialists.

Indirect Tax Determination for Shopify

Shopify (Plus/Commerce Components)

Orders, Edits, Quotes, Shipping, Invoices, & Other Financial Events

Transaction Data →
← Tax Amount

Vertex Integration

Transaction Data →
← Tax Amount

Vertex O Series Cloud

Tax Content
Tax Determination

Vertex pulls the transaction details from Shopify to calculate indirect tax in Vertex O Series and send that tax amount back to Shopify.

End-to-End Vertex Sales Tax Solution

✓ Address cleansing and tax jurisdiction assignment

✓ Sales, use, and value added tax determination

✓ Exemption certificate management

✓ Registration validation

✓ Compliance options (signature-ready returns software or outsourcing services)

✓ Reporting

About Vertex

Vertex Inc., is a leading global provider of indirect tax software and solutions. The company's mission is to deliver the most trusted tax technology enabling global businesses to transact, comply, and grow with confidence. Vertex provides solutions that can be tailored to specific industries for major lines of indirect tax, including sales and consumer use, value added, and payroll. Headquartered in North America, and with offices in South America and Europe, Vertex employs over 1,300 professionals and serves companies across the globe.

40+
Years in Tax Technology

195+
Countries Supported

4,500+
Customers

>59%
of the Fortune 500

To learn more, visit VertexInc.com.

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